

2706 BL - Beltline
Unaudited Fund Balance Sheet (Cash Basis)
As of March 31, 2026

	June 30, 2022		June 30, 2023		June 30, 2024		June 30, 2025		March 31, 2026
ASSETS									
Restricted Cash: Tax Increment									
Tax Increment Fund	\$ 59,761,283	\$	4,959,519	\$	5,052,782	\$	23,626,008	\$	14,981,481
Tax Increment Investment - State Pool	1,414,826		91,204,363		144,635,786		135,997,926		111,405,280
City of Atlanta Office of Treasury Cash Sweep	37,051,426		38,471,003		40,562,357		42,465,247		43,695,273
Total Restricted Cash: Tax Increment	\$ 98,227,535	\$	134,634,885	\$	190,250,926	\$	202,089,181	\$	170,082,034
Restricted Cash - Other / Trust Funds	\$ 24,658,484	\$	22,664,387	\$	23,030,512	\$	23,042,199	\$	21,764,892
Due from Atlanta Beltline	1,346,597		1,346,597		1,346,597		1,346,597		1,349,697
Due from Affordable Housing	1,543,836		1,546,936		1,546,936		1,546,936		1,543,836
Total Assets	\$ 125,776,453	\$	160,192,805	\$	216,174,972	\$	228,024,914	\$	194,740,459
LIABILITIES & FUND BALANCE									
Liabilities									
Due to City Cash Pool	\$ 168,658	\$	100,686	\$	9,099	\$	-	\$	-
Accounts Payable	5,845,742		152,363		158,966		350,601		354,487
Unearned Revenue - Affordable Housing	1,543,836		1,543,836		1,543,836		1,543,836		1,543,836
Total Liabilities	\$ 7,558,237	\$	1,796,885	\$	1,711,901	\$	1,894,438	\$	1,898,324
Beginning Fund Balance	\$ 89,450,093	\$	119,639,516	\$	158,649,310	\$	214,463,071	\$	226,130,477
Net Change in Fund Balance	28,768,123		38,756,404		55,813,761		11,667,406		(33,288,341)
Ending Fund Balance	\$ 118,218,217	\$	158,395,920	\$	214,463,071	\$	226,130,477	\$	192,842,135
Total Liabilities & Fund Balance	\$ 125,776,453	\$	160,192,805	\$	216,174,972	\$	228,024,914	\$	194,740,459

2706 BL - Beltline
Unaudited Flow of Funds Comparison (Cash Basis)
For the period ending March 31, 2026

	June 30, 2022		June 30, 2023		June 30, 2024		June 30, 2025		March 31, 2026
SOURCES OF FUNDS									
Tax Increment Revenue	\$ 70,845,842	\$	83,754,706	\$	98,842,108	\$	106,683,101	\$	116,001,545
Total Tax Increment	\$ 70,845,842	\$	83,754,706	\$	98,842,108	\$	106,683,101	\$	116,001,545
Interest Earnings	\$ 150,849	\$	3,733,263	\$	8,730,364	\$	9,397,620	\$	5,732,676
Miscellaneous Revenue	2,849,344		3,878,750		4,308,440		3,913,482		4,117,620
Total Sources of Funds	\$ 73,846,035	\$	91,366,720	\$	111,880,912	\$	119,994,203	\$	125,851,841
USES OF FUNDS									
Redevelopment Expenses	\$ 18,033,987	\$	30,918,883	\$	31,308,026	\$	83,578,774	\$	134,490,092
Consulting & Professional Services	69,931		80,868		71,950		143,339		71,084
Payments to Other Governments	3,084,276		3,284,285		4,156,481		4,281,539		4,285,337
Pilot Payments	3,350,000		3,350,000		5,850,000		7,350,000		7,850,000
Limited Obligation Bonds Principal	12,260,000		12,800,000		10,805,000		9,770,000		9,740,000
Limited Obligation Bonds Interest	6,776,984		2,085,530		3,613,951		3,149,346		2,688,087
Agent Fees	7,500		8,500		8,500		-		-
Bank Charges	73,934		82,249		49,853		53,800		15,583
Total Uses of Funds	\$ 43,656,612	\$	52,610,315	\$	55,863,761	\$	108,326,798	\$	159,140,182
Sources (Uses) Balance	\$ 30,189,422	\$	38,756,404	\$	56,017,151	\$	11,667,406	\$	(33,288,341)