

Atlantic Station TAD
Unaudited Fund Balance Sheet Comparison (Cash Basis)^{(1),(2)}
As of

	June 30, 2016 ⁽³⁾	June 30, 2017 ⁽⁴⁾	June 30, 2018 ⁽⁵⁾	June 30, 2019	December 31, 2019	March 31, 2020
ASSETS:						
Restricted Cash: Tax Increments	5,851,167.49	9,250,075.50	7,212,564.75	20,478,650.13	12,176,618.48	13,222,864.48
Restricted Cash: 2001 Other Funds		-		-		
Restricted Cash: 2006 Other Funds	254,966.75	255,342.71	257,472.41	262,113.17		
Restricted Cash: 2007 Other Funds	7,984,374.60	8,178,277.02	1.00			
Restricted Cash: 2017 Other Funds			10,856,902.98	9,865,069.89	9,483,854.71	9,483,854.71
Restricted Investments: Tax Increments	30,800,086.60	33,765,535.94	7,999,857.50			-
Account Receivable - Interest	32,317.06	226,219.62		-		-
Cashpool Receivable						83,360.35
TOTAL ASSETS	44,922,912.50	51,675,450.79	26,326,798.64	30,605,833.19	21,660,473.19	22,790,079.54
LIABILITIES/FUND BALANCE:						
Cash Pool Payable	8,021.00	6,600.45	50,343.86	28,667.22	271,662.87	-
Payable FCTC	890,661.33					-
Total Liabilities	898,682.33	6,600.45	50,343.86	28,667.22	271,662.87	-
Fund Balance	36,413,987.34	44,024,230.17	51,668,850.34	26,276,454.78	30,577,165.97	30,577,165.97
Sources (Uses) Balance	7,610,242.83	7,644,620.17	(25,392,395.56)	4,300,711.19	(9,188,355.65)	(7,787,086.43)
Total Fund Balance	44,024,230.17	51,668,850.34	26,276,454.78	30,577,165.97	21,388,810.32	22,790,079.54
TOTAL LIABILITIES/FUND BALANCE	44,922,912.50	51,675,450.79	26,326,798.64	30,605,833.19	21,660,473.19	22,790,079.54

¹ Except for invoices submitted by the Redevelopment Agency to the City of Atlanta for payment, the financial statements are submitted on the cash basis of accounting.

² Quarterly financial statements for periods ended June 30, 2015 and prior presented on previously filed quarterly reports.

³ Information and presentation were amended in quarter 1 of fiscal year 2017, to reflect final audited financial statements.

⁴ Information and presentation were amended in quarter 1 of fiscal year 2018, to reflect final audited financial statements.

⁵ On December 21, 2017 the City of Atlanta issued its Tax Allocation Refunding Bonds (Atlantic Station Project), Series 2017 together with transfers from the Series

2007 Debt Service Reserve Fund and the Special Revenue Fund: (a) will refund its outstanding Series 2007 bonds and a portion of its Series 2006 bonds in early 2018;

(b) funded certain accounts, including the Series 2017 Debt Service Reserve Account; and (c) payed certain costs of issuance.

⁶ The information provided by the Redevelopment Agency to the City of Atlanta in this filing and previous filings on EMMA (collectively, the "Filings") was provided as of the respective dates

and for the periods specified in the Filings and is subject to change without notice, and any subsequent statements under any circumstances, imply that there have been no changes since the specified dates of the Filings.

In particular, the dates as of and periods for which information was provided in the Filings occurred before the pandemic of respiratory disease caused by a novel coronavirus (abbreviated "COVID-19")

and before realizing the economic impact of measures instituted to slow the spread of COVID-19. Accordingly, the information in the Filings may not be indicative of future results or performance due to these and other factors.

Atlantic Station TAD
Unaudited Flow of Funds Comparison (Cash Basis)^{(1),(2)}
For the Period Ending

	June 30, 2016 ⁽³⁾	June 30, 2017 ⁽⁴⁾	June 30, 2018 ⁽⁵⁾	June 30, 2019	December 31, 2019	March 31, 2020	Total
SOURCES OF FUNDS:							
Tax Increments	18,205,951.78	20,241,819.96	19,193,107.01	21,784,939.42	21,533,546.95	23,345,842.99	283,562,765.93
Tax Increment- 2005 City of Atlanta 07-R-0518							2,587.33
Bond Proceeds			85,380,000.00				413,895,000.00
Bond Premium			9,458,547.10				11,397,412.75
Interest Income ⁽²⁾	778,471.48	1,240,528.71	1,588,395.42	246,842.26	62,132.28	123,152.00	12,783,120.31
Short Term Capital Gain (Loss)							716.86
Unrealized Gain (Loss)	532,141.36	(667,577.38)	(693,914.67)	4,588.02	1,718.33	1,718.33	(821,326.01)
Gain (Loss) for Capitalized Interest Fund		66,636.32					(379,236.45)
TOTAL SOURCES	19,516,564.62	20,881,407.61	114,926,134.86	22,036,369.70	21,597,397.56	23,470,713.32	720,441,040.72
USES OF FUNDS:							
Cost of Issuance Expenses			746,566.02				4,870,832.23
Underwriter's Discount Series 2017			345,689.18				12,791,620.89
Reimbursement to City of Atlanta							10,000,000.00
2007 Original Issue Discount							363,758.50
Development Costs Atlantic Station LLC							189,763,145.42
Development Costs Fire Station							5,417,764.24
Maxberry Consulting							125.00
The Royster Consulting							2,277.76
MuniCap - Consulting	830.00						141,473.75
First Southwest	1,818.00						8,903.00
Trustee Fees	9,790.00	8,510.00	13,750.00	7,525.00	3,575.00	3,575.00	128,119.00
Accounting and Auditing Fees	24,500.00	24,500.00	24,500.00	24,500.00	11,000.00	24,500.00	377,600.00
Holland & Knight - Lobbying							5,644.44
Backstrom, McMarley, Berry & Co							6,786.74
The Riddle Company							2,000.00
Thomson Reuters							253.00
Garner							5,000.00
Legal Fee				1,533.75			42,439.00
Professional Fees -ATLS					2,400.00	2,400.00	4,800.00
Arbitrage Reports		9,360.85	5,223.00	9,459.87	5,567.00	3,185.12	64,678.84
La Madeleine							29.15
HR&A Advisors							14,579.81

	June 30, 2016 ⁽³⁾	June 30, 2017 ⁽⁴⁾	June 30, 2018 ⁽⁵⁾	June 30, 2019	December 31,2019	March 31, 2020	Total
BCG-GP Upgrade							353.60
Remarketing Fees							412,968.70
Digital Assurance Certification							2,500.02
Bank Charges- Administration Costs	34,617.33	16,495.69	12,814.86	22,943.20	5,069.30	9,612.58	249,027.42
Dev Cost Transportation Improvement -ATLS-			100,000.00	-	-	-	100,000.00
ADA Program Cost Recovery	18,621.00	34,000.66	90,785.71	52,706.17	43,282.08	70,156.50	641,105.44
ADA Program Cost Recovery - Indirect	1,421.00	7,086.00	12,286.22	10,393.18	3,525.61	3,161.33	99,627.19
Economic Study (Buxton-Garner)							9,705.33
2007 Escrow Fund- Refunding 2001 Bonds							84,520,603.49
Bond Principal-2001							3,445,000.00
Bond Interest-2001							33,348,066.25
Bond Principal 2006			80,230,000.00		15,990,000.00	15,990,000.00	127,300,000.00
Bond Interest-2006	4,224,355.70	5,545,440.48	5,443,979.74	3,772,847.34	1,722,084.22	2,151,959.22	71,003,970.79
Bond Principal 2007	4,730,000.00	4,980,000.00	49,875,000.00				85,495,000.00
Bond Interest 2007	2,860,368.76	2,611,393.76	1,520,602.36				34,469,974.50
Bond Principal 2017				9,810,000.00	11,110,000.00	11,110,000.00	32,030,000.00
Bond Interest-2017			1,897,333.33	4,023,750.00	1,889,250.00	1,889,250.00	9,699,583.33
TOTAL USES OF FUNDS	11,906,321.79	13,236,787.44	140,318,530.42	17,735,658.51	30,785,753.21	31,257,799.75	706,839,316.83
SOURCES (USES) BALANCE	7,610,242.83	7,644,620.17	(25,392,395.56)	4,300,711.19	(9,188,355.65)	(7,787,086.43)	13,601,723.89

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Atlantic Station TAD
Unaudited Restricted Cash Subschedule
For the Period Ending

	June 30, 2016	June 30, 2017	June 30, 2018	June 30, 2019	December 31, 2019	March 31, 2020
Restricted Cash: Tax Increments						
Restricted Cash Tax Increment Fund	4,977,689.42	8,371,366.59	6,322,090.51	19,567,735.07	712,588.44	703,117.14
Restricted Cash Tax Increment Invest. State Pool Fund	873,478.07	878,708.91	890,474.24	910,915.06	11,464,030.04	12,519,747.34
Total Restricted Cash Tax Increments	5,851,167.49	9,250,075.50	7,212,564.75	20,478,650.13	12,176,618.48	13,222,864.48
Restricted Cash: 2001 Other Funds						
Restricted Cash- Capitalized Interest Fund (Market Value)						
Restricted Cash- Debt Service Reserve Fund						
Restricted Cash- Project Fund						
Restricted Cash- Interest Fund						
Total Restricted Cash: 2001 Other Funds	-	-	-	-	-	-
Restricted Cash: 2006 Other Funds						
Restricted Cash: Capitalized Interest Fund		0.47	0.47	262,113.17		-
Restricted Cash: Project Fund	254,966.75	255,342.24	257,471.94			-
Restricted Cash: Public Purpose Fund						
Total Restricted Cash: 2006 Other Funds	254,966.75	255,342.71	257,472.41	262,113.17	-	-
Restricted Cash: 2007 Other Funds						
Restricted Cash: DSR Fund	7,984,373.60	8,178,276.02				-
Restricted Cash: Cost of Issuance Fund	-					
Restricted Cash: 2007 Capitalized Interest	-					
Restricted Cash: 2007 Bond Interest	1.00	1.00	1.00			-
Total Restricted Cash: 2007 Other Funds	7,984,374.60	8,178,277.02	1.00	-	-	-
Restricted Cash: 2017 Other Funds						
Restricted Cash: Cost of Issuance Fund			381,215.18	381,215.18		-
Restricted Cash- Debt Service Reserve Fund			10,475,687.80	9,483,854.71	9,483,854.71	9,483,854.71
Restrict Cash 2017-Interest Acct-ATLS						-
Restrict Cash 2017-DDA Rev Acct-ATLS						
Total Restricted Cash: 2017 Other Funds	-	-	10,856,902.98	9,865,069.89	9,483,854.71	9,483,854.71

**Atlantic Station TAD
Interest Income Subschedule
For the Period Ending**

	June 30, 2016	June 30, 2017	June 30, 2018	June 30, 2019	December 31,2019	March 31, 2020	Total
Interest Income							
Interest Income Tax Increment Investment -WF	386,006.15	844,116.88	1,366,751.84	136,600.00	-	-	2,900,189.56
Interest Income - COA Tax Increment							288.75
Interest Income- Wells Fargo Tax Increment	3,498.79	3,000.65	11,992.62	85,160.68	8,931.85	57,586.80	591,955.26
Interest Income Interest Fund							33,548.78
Interest Income Project Fund							7,091.28
Interest Income Debt Service Reserve Fund							30,453.66
Interest Income Debt Service Reserve Fund- GIC							2,112,734.82
Interest Income Capitalized Interest Fund							1,177,078.60
Interest Income Tax Increment Invest - State Pool Fund	2,153.81	5,230.84	11,765.33	20,440.82	53,114.98	65,479.75	1,050,454.17
Excess Funds from 2001 Bond Proceeds							2.30
2006 Interest Income Capitalized Interest Fund							145,394.44
2006 Interest Income Project Fund	85.15	374.89	2,129.70	4,640.76	85.45	85.45	282,945.73
2006 Interest Income Public Purpose Fund							443,280.06
Restrict Cash 2006 - Interest Fund -ATLS		0.47	-	-	-	-	0.47
2007 Interest Income COI Fund							857.96
2007 Interest Income DSR Fund	386,727.58	387,804.98	195,755.93	-	-	-	4,004,887.51
2007 Interest Income Capitalized Interest Fund							1,938.18
2007 Bond Interest							18.78
Total Interest Income	778,471.48	1,240,528.71	1,588,395.42	246,842.26	62,132.28	123,152.00	12,783,120.31