

Atlantic Station TAD
Unaudited Fund Balance Sheet Comparison (Cash Basis)^{(1),(2)}
As of

	June 30, 2014	June 30, 2015	June 30, 2016 ⁽³⁾	June 30, 2017 ⁽⁴⁾	June 30, 2018 ⁽⁵⁾	June 30, 2019
ASSETS:						
Restricted Cash: Tax Increments	\$ 25,315,442.05	\$ 28,153,763.46	\$ 5,851,167.49	\$ 9,250,075.50	\$ 7,212,564.75	\$ 20,478,650.13
Restricted Cash: 2001 Other Funds	-	-	-	-	-	-
Restricted Cash: 2006 Other Funds	254,808.23	254,839.05	254,966.75	255,342.71	257,472.41	262,113.17
Restricted Cash: 2007 Other Funds	7,790,471.18	8,177,198.78	7,984,374.60	8,178,277.02	1.00	-
Restricted Cash: 2017 Other Funds					10,856,902.98	9,865,069.89
Restricted Investments: Tax Increments	-	-	30,800,086.60	33,765,535.94	7,999,857.50	-
Account Receivable - Interest	30,162.60	33,394.32	32,317.06	226,219.62	-	-
Due from Invest Atlanta	250.00	-	-			
TOTAL ASSETS	\$ 33,391,134.06	\$ 36,619,195.61	\$ 44,922,912.50	\$ 51,675,450.79	\$ 26,326,798.64	\$ 30,605,833.19
LIABILITIES/FUND BALANCE:						
Cash Pool Payable	\$ 4,329.00	\$ 2,799.00	\$ 8,021.00	\$ 6,600.45	\$ 50,343.86	\$ 28,667.22
Payable FCTC	494,544.68	202,409.27	890,661.33	-	-	-
Total Liabilities	498,873.68	205,208.27	898,682.33	6,600.45	50,343.86	28,667.22
Fund Balance	31,005,775.45	32,892,260.38	36,413,987.34	44,024,230.17	51,668,850.34	26,276,454.78
Sources (Uses) Balance	1,886,484.93	3,521,726.96	7,610,242.83	7,644,620.17	(25,392,395.56)	4,300,711.19
Total Fund Balance	32,892,260.38	36,413,987.34	44,024,230.17	51,668,850.34	26,276,454.78	30,577,165.97
TOTAL LIABILITIES/FUND BALANCE	\$ 33,391,134.06	\$ 36,619,195.61	\$ 44,922,912.50	\$ 51,675,450.79	\$ 26,326,798.64	\$ 30,605,833.19

¹ Except for invoices submitted by the Redevelopment Agency to the City of Atlanta for payment, the financial statements are submitted on the cash basis of accounting.

² Quarterly financial statements for periods ended June 30, 2013 and prior presented on previously filed quarterly reports.

³ Information and presentation were amended in quarter 1 of fiscal year 2017, to reflect final audited financial statements.

⁴ Information and presentation were amended in quarter 1 of fiscal year 2018, to reflect final audited financial statements.

⁵ On December 21, 2017 the City of Atlanta issued its Tax Allocation Refunding Bonds (Atlantic Station Project), Series 2017 together with transfers from the Series 2007 Debt Service Reserve Fund and the Special Revenue Fund: (a) will refund its outstanding Series 2007 bonds and a portion of its Series 2006 bonds in early 2018; (b) funded certain accounts, including the Series 2017 Debt Service Reserve Account; and (c) paid certain costs of issuance.

Atlantic Station TAD
Unaudited Flow of Funds Comparison (Cash Basis)^{(1),(2)}
For the Period Ending

	June 30, 2014	June 30, 2015	June 30, 2016 ⁽³⁾	June 30, 2017 ⁽⁴⁾	June 30, 2018 ⁽⁵⁾	June 30, 2019	Total
SOURCES OF FUNDS:							
Tax Increments	\$ 14,133,424.66	\$ 16,215,088.49	\$ 18,205,951.78	\$ 20,241,819.96	\$ 19,193,107.01	\$ 21,784,939.42	\$ 238,683,375.99
Tax Increment- 2005 City of Atlanta 07-R-0518							2,587.33
Bond Proceeds					85,380,000.00	-	413,895,000.00
Bond Premium					9,458,547.10	-	11,397,412.75
Interest Income ⁽²⁾	413,890.37	398,621.21	778,471.48	1,240,528.71	1,588,395.42	246,842.26	12,597,836.03
Short Term Capital Gain (Loss)	-						716.86
Unrealized Gain (Loss)			532,141.36	(667,577.38)	(693,914.67)	4,588.02	(824,762.67)
Gain (Loss) for Capitalized Interest Fund				66,636.32	-	-	(379,236.45)
TOTAL SOURCES	14,547,315.03	16,613,709.70	19,516,564.62	20,881,407.61	114,926,134.86	22,036,369.70	675,372,929.84
USES OF FUNDS:							
Cost of Issuance Expenses	-				746,566.02	-	4,870,832.23
Underwriter's Discount Series 2017	-				345,689.18	-	12,791,620.89
Reimbursement to City of Atlanta	-						10,000,000.00
2007 Original Issue Discount	-						363,758.50
Development Costs Atlantic Station LLC	-						189,763,145.42
Development Costs Fire Station	-						5,417,764.24
Maxberry Consulting	-						125.00
The Royster Consulting	-						2,277.76
MuniCap - Consulting	4,322.50	2,015.00	830.00				141,473.75
First Southwest	2,400.00	1,780.00	1,818.00				8,903.00
Trustee Fees	12,760.00	5,839.00	9,790.00	8,510.00	13,750.00	7,525.00	120,969.00
Accounting and Auditing Fees	24,400.00	24,500.00	24,500.00	24,500.00	24,500.00	24,500.00	342,100.00
Holland & Knight - Lobbying	-						5,644.44
Backstrom, McMarley, Berry & Co		6,786.74					6,786.74
The Riddle Company	2,000.00						2,000.00
Thomson Reuters	-						253.00
Garner	-						5,000.00
Legal Fee	-	24,414.57				1,533.75	42,439.00
Arbitrage Reports	-			9,360.85	5,223.00	9,459.87	55,926.72
La Madeleine	-						29.15
HR&A Advisors	-						14,579.81

	June 30, 2014	June 30, 2015	June 30, 2016 ⁽³⁾	June 30, 2017 ⁽⁴⁾	June 30, 2018 ⁽⁵⁾	June 30, 2019	Total
BCG-GP Upgrade		353.60					353.60
Remarketing Fees	-						412,968.70
Digital Assurance Certification		2,500.02					2,500.02
Bank Charges- Administration Costs	17,986.39	44,194.01	34,617.33	16,495.69	12,814.86	22,943.20	234,345.54
Dev Cost Transportation Improvement -ATLS-					100,000.00	-	100,000.00
ADA Program Cost Recovery	73,398.00	30,582.00	18,621.00	34,000.66	90,785.71	52,706.17	527,666.86
ADA Program Cost Recovery - Indirect	19,165.00	5,604.00	1,421.00	7,086.00	12,286.22	10,393.18	92,940.25
Economic Study (Buxton-Garner)	-						9,705.33
2007 Escrow Fund- Refunding 2001 Bonds	-						84,520,603.49
Bond Principal-2001	-						3,445,000.00
Bond Interest-2001	-						33,348,066.25
Bond Principal 2006					80,230,000.00	-	95,320,000.00
Bond Interest-2006	4,907,829.45	5,352,770.04	4,224,355.70	5,545,440.48	5,443,979.74	3,772,847.34	67,129,927.35
Bond Principal 2007	4,335,000.00	4,515,000.00	4,730,000.00	4,980,000.00	49,875,000.00	-	85,495,000.00
Bond Interest 2007	3,261,568.76	3,075,643.76	2,860,368.76	2,611,393.76	1,520,602.36	-	34,469,974.50
Bond Principal 2017						9,810,000.00	9,810,000.00
Bond Interest-2017					1,897,333.33	4,023,750.00	5,921,083.33
TOTAL USES OF FUNDS	12,660,830.10	13,091,982.74	11,906,321.79	13,236,787.44	140,318,530.42	17,735,658.51	644,795,763.87
SOURCES (USES) BALANCE	\$ 1,886,484.93	\$ 3,521,726.96	\$ 7,610,242.83	\$ 7,644,620.17	\$ (25,392,395.56)	\$ 4,300,711.19	\$ 30,577,165.97

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Atlantic Station TAD
Unaudited Restricted Cash Subschedule
For the Period Ending

	June 30, 2014	June 30, 2015	June 30, 2016	June 30, 2017	June 30, 2018	June 30, 2019
Restricted Cash: Tax Increments						
Restricted Cash Tax Increment Fund	\$ 24,445,399.83	\$ 27,282,395.66	\$ 4,977,689.42	\$ 8,371,366.59	\$ 6,322,090.51	\$ 19,567,735.07
Restricted Cash Tax Increment Invest. State Pool Fund	870,042.22	871,367.80	873,478.07	878,708.91	890,474.24	910,915.06
Total Restricted Cash Tax Increments	25,315,442.05	28,153,763.46	5,851,167.49	9,250,075.50	7,212,564.75	20,478,650.13
Restricted Cash: 2001 Other Funds						
Restricted Cash- Capitalized Interest Fund (Market Value)	-	-	-	-	-	-
Restricted Cash- Debt Service Reserve Fund	-	-	-	-	-	-
Restricted Cash- Project Fund	-	-	-	-	-	-
Restricted Cash- Interest Fund	-	-	-	-	-	-
Total Restricted Cash: 2001 Other Funds	-	-	-	-	-	-
Restricted Cash: 2006 Other Funds						
Restricted Cash: Capitalized Interest Fund	-	-	-	0.47	0.47	262,113.17
Restricted Cash: Project Fund	254,808.23	254,839.05	254,966.75	255,342.24	257,471.94	-
Restricted Cash: Public Purpose Fund	-	-	-	-	-	-
Total Restricted Cash: 2006 Other Funds	254,808.23	254,839.05	254,966.75	255,342.71	257,472.41	262,113.17
Restricted Cash: 2007 Other Funds						
Restricted Cash: DSR Fund	7,790,471.18	8,177,198.78	7,984,373.60	8,178,276.02	-	-
Restricted Cash: Cost of Issuance Fund	-	-	-	-	-	-
Restricted Cash: 2007 Capitalized Interest	-	-	-	-	-	-
Restricted Cash: 2007 Bond Interest	-	-	1.00	1.00	1.00	-
Total Restricted Cash: 2007 Other Funds	7,790,471.18	8,177,198.78	7,984,374.60	8,178,277.02	1.00	-
Restricted Cash: 2017 Other Funds						
Restricted Cash: Cost of Issuance Fund	-	-	-	-	381,215.18	381,215.18
Restricted Cash- Debt Service Reserve Fund	-	-	-	-	10,475,687.80	9,483,854.71
Restrict Cash 2017-DDA Rev Acct-ATLS	-	-	-	-	-	-
Total Restricted Cash: 2017 Other Funds	-	-	-	-	10,856,902.98	9,865,069.89

**Atlantic Station TAD
Interest Income Subschedule
For the Period Ending**

	June 30, 2014	June 30, 2015	June 30, 2016	June 30, 2017	June 30, 2018	June 30, 2019	Total
Interest Income							
Interest Income Tax Increment Investment -WF			\$ 386,006.15	\$ 844,116.88	\$ 1,366,751.84	\$ 136,600.00	\$ 2,900,189.56
Interest Income - COA Tax Increment							288.75
Interest Income- Wells Fargo Tax Increment	26,081.28	7,290.25	3,498.79	3,000.65	11,992.62	85,160.68	525,436.61
Interest Income Interest Fund							33,548.78
Interest Income Project Fund							7,091.28
Interest Income Debt Service Reserve Fund							30,453.66
Interest Income Debt Service Reserve Fund- GIC							2,112,734.82
Interest Income Capitalized Interest Fund							1,177,078.60
Interest Income Tax Increment Invest - State Pool Fund	1,038.29	1,325.58	2,153.81	5,230.84	11,765.33	20,440.82	931,859.44
Excess Funds from 2001 Bond Proceeds							2.30
2006 Interest Income Capitalized Interest Fund							145,394.44
2006 Interest Income Project Fund	43.20	46.06	85.15	374.89	2,129.70	4,640.76	282,774.83
2006 Interest Income Public Purpose Fund							443,280.06
Restrict Cash 2006 - Interest Fund -ATLS				0.47	-	-	0.47
2007 Interest Income COI Fund							857.96
2007 Interest Income DSR Fund	386,727.60	389,959.32	386,727.58	387,804.98	195,755.93	-	4,004,887.51
2007 Interest Income Capitalized Interest Fund							1,938.18
2007 Bond Interest							18.78
Total Interest Income	\$ 413,890.37	\$ 398,621.21	\$ 778,471.48	\$1,240,528.71	\$1,588,395.42	\$246,842.26	\$ 12,597,836.03