

**BeltLine TAD**  
**Unaudited Fund Balance Sheet Comparison (Cash Basis)<sup>(1),(2)</sup>**  
**As of**

	<i>June 30, 2016<sup>(3)</sup></i>		<i>June 30, 2017</i>		<i>June 30, 2018</i>		<i>June 30, 2019</i>		<i>March 31, 2020</i>
<b>ASSETS:</b>									
<i>Restricted Cash: Tax Increment</i>									
Restricted Cash Tax Increment Fund	7,943,575.62		13,450,231.47		14,968,463.72		27,911,434.74		49,990,828.77
Restricted Cash Tax Increment Investment -State Pool	1,332,969.80		1,340,557.49		1,358,506.67		1,389,691.17		1,408,693.40
<b>Total Restricted Cash Tax Increment Fund</b>	<b>\$ 9,276,545.42</b>	<b>\$</b>	<b>14,790,788.96</b>	<b>\$</b>	<b>16,326,970.39</b>	<b>\$</b>	<b>29,301,125.91</b>	<b>\$</b>	<b>51,399,522.17</b>
Restricted Cash: Other/ Trust Funds	11,027,140.99		71,492,248.81		62,100,466.31		48,874,183.42		42,443,434.14
Accounts Receivable Beltline Aff Housing Trust Fund	30,000.00		30,000.00				-		-
AR Allowance									
Due from ABI	500,000.00		150,000.00		150,000.00		150,000.00		150,000.00
Due from FCTC	42,248.11		-		-		-		-
Due from Invest Atlanta	18,988.50		18,988.50		18,988.50		-		-
<b>TOTAL ASSETS</b>	<b>\$ 20,894,923.02</b>	<b>\$</b>	<b>86,482,026.27</b>	<b>\$</b>	<b>78,596,425.20</b>	<b>\$</b>	<b>78,325,309.33</b>	<b>\$</b>	<b>93,992,956.31</b>
<b>LIABILITIES/FUND BALANCE:</b>									
Other Payable- Due to Other Governmental Entities	1,431.66		1,431.66		-		-		-
Other Payable- Due to City Cash Pool	40,233.53		91,006.49		202,027.04		142,670.35		214,034.36
Other Payable- Payable to FCTC									-
<b>Total Liabilities</b>	<b>\$ 41,665.19</b>	<b>\$</b>	<b>92,438.15</b>	<b>\$</b>	<b>202,027.04</b>	<b>\$</b>	<b>142,670.35</b>	<b>\$</b>	<b>214,034.36</b>
Fund Balance	20,302,771.51		20,853,257.83		86,389,588.12		78,394,398.16		78,182,638.98
Sources (Uses) Balance	550,486.32		65,536,330.29		(7,995,189.96)		(211,759.18)		15,596,282.97
<b>Total Fund Balance</b>	<b>\$ 20,853,257.83</b>	<b>\$</b>	<b>86,389,588.12</b>	<b>\$</b>	<b>78,394,398.16</b>	<b>\$</b>	<b>78,182,638.98</b>	<b>\$</b>	<b>93,778,921.95</b>
<b>TOTAL LIABILITIES/FUND BALANCE</b>	<b>\$ 20,894,923.02</b>	<b>\$</b>	<b>86,482,026.27</b>	<b>\$</b>	<b>78,596,425.20</b>	<b>\$</b>	<b>78,325,309.33</b>	<b>\$</b>	<b>93,992,956.31</b>

<sup>1</sup> Except for invoices submitted by the Redevelopment Agent to the City of Atlanta for payment, financials are presented on the cash basis of accounting.

<sup>2</sup> Quarterly financial statements for periods ended June 30, 2015 and prior presented on previously filed quarterly reports.

<sup>3</sup> Information and presentation were amended in quarter 1 of fiscal year 2017, to reflect final audited financial statements.

<sup>4</sup> The information provided by the Redevelopment Agency to the City of Atlanta in this filing and previous filings on EMMA (collectively, the "Filings") was provided as of the respective dates

and for the periods specified in the Filings and is subject to change without notice, and any subsequent statements under any circumstances, imply that there have been no changes since the specified dates of the Filings.

In particular, the dates as of and periods for which information was provided in the Filings occurred before the pandemic of respiratory disease caused by a novel coronavirus (abbreviated "COVID-19")

and before realizing the economic impact of measures instituted to slow the spread of COVID-19. Accordingly, the information in the Filings may not be indicative of future results or performance due to these and other factors.

**BeltLine TAD**  
**Unaudited Flow of Funds Comparison (Cash Basis) <sup>(1),(2)</sup>**  
**For the Period Ending**

	<i>June 30, 2016<sup>(3)</sup></i>	<i>June 30, 2017</i>	<i>June 30, 2018</i>	<i>June 30, 2019</i>	<i>March 31, 2020</i>	<i>Total</i>
<b>SOURCES OF FUNDS:</b>						
Tax Increments	28,732,043.93	30,613,970.23	34,361,022.69	46,257,266.59	51,510,814.02	328,495,826.46
<b>TOTAL TAX INCREMENT COLLECTED</b>	<b>\$ 28,732,043.93</b>	<b>\$ 30,613,970.23</b>	<b>\$ 34,361,022.69</b>	<b>\$ 46,257,266.59</b>	<b>\$ 51,510,814.02</b>	<b>\$ 328,495,826.46</b>
Resolution 07-R-0518					\$ 603,394.60	\$ 603,394.60
Bond Proceeds		\$ 144,855,000.00				\$ 144,855,000.00
Bond Premium		\$ 11,319,092.15				\$ 11,319,092.15
Interest Income	\$ 14,956.23	\$ 167,445.66	\$ 426,636.57	\$ 773,317.18	\$ 2,751,874.39	\$ 4,548,568.79
Sales Proceeds						\$ 1,318,125.00
<b>TOTAL SOURCES</b>	<b>\$ 28,747,000.16</b>	<b>\$ 186,955,508.04</b>	<b>\$ 34,787,659.26</b>	<b>\$ 47,030,583.77</b>	<b>\$ 54,262,688.41</b>	<b>\$ 633,760,007.00</b>
<b>USES OF FUNDS:</b>						
APS Tax Increment	951.46		43,594.04			17,005,010.57
APS - Legal						150,000.00
Legal Fees	10,161.25					482,752.43
Consulting Fees	37,392.63	21,017.10	7,808.00	22,176.69	8,963.77	417,571.30
Audit / Accounting Fee	24,800.00	27,800.00	24,800.00	28,800.00	24,800.00	270,800.00
Hilltop Securities Asset Management					1,200.00	19,200.00
Buxton						2,000.00
ADA Program Cost Recovery	108,837.00	386,284.73	313,445.45	236,663.62	222,298.41	2,404,662.85
ADA Program Cost Recovery - Indirect	6,395.40	47,866.00	145,100.56	103,097.19	34,495.53	569,838.39
Arbitrage Report Fee						1,200.00
First Southwest FC - COA	909.00					17,214.00
The Riddle Company						2,000.00
Royster- Consulting						2,277.78
Payments to DDA- ABI						2,302,632.00
Payments to ADA-ABI						2,179,620.33
Chester Ave	(67,002.00)		194,575.67			5,136,470.78
Redevelopment - Affordable Housing				4,402,516.87	1,642,327.98	9,654,844.85
URFA Administration Fee	39,543.08					189,069.99
Redevelopment Costs -ABI	12,094,516.82	15,365,508.01	12,163,325.68	10,163,438.75	9,853,442.33	116,816,858.85
Redevelopment - Adair Court			250,000.00	250,000.00		500,000.00
Redevelopment - Westside Trail ROW						1,933,914.00
Garner Expense						50,000.00
Meeting Fees						29.15
MuniCap Fees						46,936.61
BCG-GP Upgrade						353.60
Moody's						32,000.00
Thomson Reuter						253.00
Trustee Fees	3,300.00	4,950.00	8,000.00	7,500.00		39,050.00
Economic Study (Buxton/Garner)						7,705.33
DAC						6,178.47
COA Permit Fees						67,854.35
Closing City Hall East						600,000.00
Brownfield Cleanup	67,421.91	41,789.60	44,496.19	58,029.04	52,625.30	389,741.25
Green Miles -BELT			2,227.05			2,227.05
URFA Admin Fee-Downpayment Program -BELT			30,000.00			30,000.00
Other General Expenses-BELT			1,686.41			1,686.41
HR&A - Consulting						10,579.80
Holland & Knight						5,644.44
Reynoldstown Grant						800,000.00
Bank Charges	22,923.53	20,815.01	20,200.44	38,647.54	75,972.92	205,718.08
Bank Charges						-

**BeltLine TAD**  
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**For the Period Ending**

	<i>June 30, 2016</i> <sup>(3)</sup>	<i>June 30, 2017</i>	<i>June 30, 2018</i>	<i>June 30, 2019</i>	<i>March 31, 2020</i>	<i>Total</i>
Bond Closing- Reimbursement ADA-ABI loan						1,000,000.00
Bond Closing- Acquisition Related						48,500,000.00
Bond Closing- Costs of Issuance	10,607.50	1,012,781.88				3,556,002.14
Bond Closing- URFA Affordable Housing Fee						555,951.00
Bond Closing- URFA Down payment Program						2,024,785.00
Bond Closing- Chester Ave Down payment Program						784,839.00
Bond Closing- Private Placement Bank Fees						645,000.00
Development Cost from Bond Proceeds			9,324,655.10	11,722,579.59	3,733,707.78	24,780,942.47
Dev Costs-Façade Improv-Professional-BELT		1,000.00				1,000.00
Bond Interest-2008 Original bonds		2,070,740.63				4,728,844.53
Bond Interest-Series 2016A -BELT			1,051,258.05	1,011,400.00	1,369,842.89	3,432,500.94
Bond Interest-Series 2016B -BELT			1,903,617.21	1,835,350.00	2,497,095.87	6,236,063.08
Bond Interest-Series 2016C -BELT			235,028.72	226,587.84	310,360.63	771,977.19
Bond Interest-Series 2016D -BELT			1,908,393.62	1,811,150.00	2,422,428.02	6,141,971.64
Bond Interest-Series 2016E -BELT			1,175,637.03	1,074,405.82	1,298,391.38	3,548,434.23
Principal-2008 Original bonds					-	64,500,000.00
Bond Principal-Series 2016A -BELT--			1,135,000.00	1,185,000.00	1,716,075.10	4,036,075.10
Bond Principal-Series 2016B -BELT--			1,925,000.00	2,015,000.00	2,123,427.58	6,063,427.58
Bond Principal-Series 2016C -BELT--			360,000.00	360,000.00	374,718.09	1,094,718.09
Bond Principal-Series 2016D -BELT--			2,890,000.00	2,460,000.00	2,558,046.97	7,908,046.97
Bond Principal-Series 2016E -BELT--			4,775,000.00	4,880,000.00	4,996,184.89	14,651,184.89
Bank administration fees						-
2008/2009 OID						1,256,548.90
2008/2009 Underwriter Discount						1,248,123.80
						-
Underwriters Discount		696,774.44				696,774.44
2008 Reoffering/2009 Interest	5,650,756.26	439,362.50				34,396,490.55
2008 Reoffering/2009 Principal	2,835,000.00	78,632,487.85				88,167,487.85
APS Pilot Payment	6,000,000.00	21,300,000.00	1,500,000.00	2,000,000.00	2,000,000.00	34,750,000.00
Fulton County Pilot Payment	1,350,000.00	1,350,000.00	1,350,000.00	1,350,000.00	1,350,000.00	12,150,000.00
<b>TOTAL USES OF FUNDS</b>	<b>\$ 28,196,513.84</b>	<b>\$ 121,419,177.75</b>	<b>\$ 42,782,849.22</b>	<b>\$ 47,242,342.95</b>	<b>\$ 38,666,405.44</b>	<b>\$ 539,981,085.05</b>
<b>SOURCES (USES) BALANCE</b>	<b>\$ 550,486.32</b>	<b>\$ 65,536,330.29</b>	<b>\$ (7,995,189.96)</b>	<b>\$ (211,759.18)</b>	<b>\$ 15,596,282.97</b>	<b>\$ 93,778,921.95</b>

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