

BeltLine TAD
Unaudited Fund Balance Sheet Comparison (Cash Basis)^{(1),(2)}
As of

	<i>June 30, 2014</i>	<i>June 30, 2015</i>	<i>June 30, 2016⁽³⁾</i>	<i>June 30, 2017</i>	<i>June 30, 2018</i>	<i>June 30, 2019</i>
ASSETS:						
Restricted Cash: Tax Increment						
Restricted Cash Tax Increment Fund	\$ 3,048,309.23	\$ 7,933,161.75	\$ 7,943,575.62	\$ 13,450,231.47	\$ 14,968,463.72	\$ 27,911,434.74
Restricted Cash Tax Increment Investment -State Pool	1,327,335.62	1,329,357.88	1,332,969.80	1,340,557.49	1,358,506.67	1,389,691.17
Total Restricted Cash Tax Increment Fund	4,375,644.85	9,262,519.63	9,276,545.42	14,790,788.96	16,326,970.39	29,301,125.91
Restricted Cash: Other/ Trust Funds	13,832,080.65	11,063,962.53	11,027,140.99	71,492,248.81	62,100,466.31	48,874,183.42
Accounts Receivable Beltline Aff Housing Trust Fund	-	-	30,000.00	30,000.00	-	-
AR Allowance						
Due from ABI			500,000.00	150,000.00	150,000.00	150,000.00
Due from FCTC	17,525.83	8,616.03	42,248.11	-	-	-
Due from Invest Atlanta	99,630.00	-	18,988.50	18,988.50	18,988.50	-
TOTAL ASSETS	\$ 18,324,881.33	\$ 20,335,098.19	\$ 20,894,923.02	\$ 86,482,026.27	\$ 78,596,425.20	\$ 78,325,309.33
LIABILITIES/FUND BALANCE:						
Other Payable- Due to Other Governmental Entities	\$ 6,771.23	\$ 4,789.44	\$ 1,431.66	\$ 1,431.66	\$ -	\$ -
Other Payable- Due to City Cash Pool	8,931.11	27,537.24	40,233.53	91,006.49	202,027.04	142,670.35
Other Payable- Payable to FCTC	-	-				
Total Liabilities	15,702.34	32,326.68	41,665.19	92,438.15	202,027.04	142,670.35
Fund Balance	23,437,996.08	18,309,178.99	20,302,771.51	20,853,257.83	86,389,588.12	78,394,398.16
Sources (Uses) Balance	(5,128,817.09)	1,993,592.52	550,486.32	65,536,330.29	(7,995,189.96)	(211,759.18)
Total Fund Balance	18,309,178.99	20,302,771.51	20,853,257.83	86,389,588.12	78,394,398.16	78,182,638.98
TOTAL LIABILITIES/FUND BALANCE	\$ 18,324,881.33	\$ 20,335,098.19	\$ 20,894,923.02	\$ 86,482,026.27	\$ 78,596,425.20	\$ 78,325,309.33

¹ Except for invoices submitted by the Redevelopment Agent to the City of Atlanta for payment, financials are presented on the cash basis of accounting.

² Quarterly financial statements for periods ended June 30, 2013 and prior presented on previously filed quarterly reports.

³ Information and presentation were amended in quarter 1 of fiscal year 2017, to reflect final audited financial statements.

BeltLine TAD
Unaudited Flow of Funds Comparison (Cash Basis) ^{(1),(2)}
For the Period Ending

	<i>June 30, 2014</i>	<i>June 30, 2015</i>	<i>June 30, 2016 ⁽³⁾</i>	<i>June 30, 2017</i>	<i>June 30, 2018</i>	<i>June 30, 2019</i>	<i>Total</i>
SOURCES OF FUNDS:							
Tax Increments	\$ 18,590,206.89	\$ 21,858,427.98	\$ 28,732,043.93	\$ 30,613,970.23	\$ 34,361,022.69	\$ 46,257,266.59	\$ 276,985,012.44
TOTAL TAX INCREMENT COLLECTED	18,590,206.89	21,858,427.98	28,732,043.93	30,613,970.23	34,361,022.69	46,257,266.59	276,985,012.44
Resolution 07-R-0518							603,394.60
Bond Proceeds				144,855,000.00	-	-	287,475,000.00
Bond Premium				11,319,092.15	-	-	11,319,092.15
Interest Income	11,928.20	4,244.87	14,956.23	167,445.66	426,636.57	773,317.18	1,796,694.40
Sales Proceeds	-	1,244,875.00					1,318,125.00
TOTAL SOURCES	18,602,135.09	23,107,547.85	28,747,000.16	186,955,508.04	34,787,659.26	47,030,583.77	579,497,318.59
USES OF FUNDS:							
APS Tax Increment	19,363.64	20,171.70	951.46	-	43,594.04	-	17,005,010.57
APS - Legal							150,000.00
Legal Fees	4,919.64	1,785.00	10,161.25	-			482,752.43
Consulting Fees			37,392.63	21,017.10	7,808.00	22,176.69	408,607.53
Audit Fee	24,700.00	29,800.00	24,800.00	27,800.00	24,800.00	11,000.00	228,200.00
M&J AUP				-		17,800.00	35,800.00
Buxton				-			2,000.00
ADA Program Cost Recovery	287,231.00	176,351.00	108,837.00	386,284.73	313,445.45	236,663.62	2,182,364.44
ADA Program Cost Recovery - Indirect	43,407.00	11,991.00	6,395.40	47,866.00	145,100.56	103,097.19	535,342.86
Arbitrage Report Fee				-			1,200.00
First Southwest FC - COA	1,200.00	890.00	909.00	-			17,214.00
The Riddle Company	2,000.00						2,000.00
Royster- Consulting				-			2,277.78
Payments to DDA- ABI				-			2,302,632.00
Payments to ADA-ABI				-			2,179,620.33
Chester Ave	(99,380.00)	(17,850.00)	(67,002.00)	-	194,575.67		5,136,470.78
Redevelopment - Affordable Housing	800,000.00	2,810,000.00		-		4,402,516.87	8,012,516.87
URFA Administration Fee	74,137.34	75,389.57	39,543.08	-			189,069.99
Redevelopment Costs -ABI	9,908,417.95	9,047,971.22	12,094,516.82	15,365,508.01	12,163,325.68	10,163,438.75	106,963,416.52
Redevelopment - Adair Court					250,000.00	250,000.00	500,000.00
Redevelopment - Westside Trail ROW	1,932,764.00	1,150.00		-			1,933,914.00
Garner Expense				-			50,000.00
Meeting Fees				-			29.15
MuniCap Fees	8,285.36	4,827.50		-			46,936.61
BCG-GP Upgrade		353.60		-			353.60
Moody's				-			32,000.00
Thomson Reuter				-			253.00
Trustee Fees	3,150.00	1,650.00	3,300.00	4,950.00	8,000.00	7,500.00	39,050.00
Economic Study (Buxton/Garner)				-			7,705.33
DAC		2,499.99		-			6,178.47
COA Permit Fees				-			67,854.35
Closing City Hall East				-			600,000.00
Brownfield Cleanup	41,790.07	41,789.60	67,421.91	41,789.60	44,496.19	58,029.04	337,115.95
Green Miles -BELT					2,227.05	-	2,227.05
URFA Admin Fee-Downpayment Program -BELT					30,000.00	-	30,000.00
Other General Expenses-BELT					1,686.41	-	1,686.41

BeltLine TAD
Unaudited Flow of Funds Comparison (Cash Basis) ^{(1),(2)}
For the Period Ending

	<i>June 30, 2014</i>	<i>June 30, 2015</i>	<i>June 30, 2016 ⁽³⁾</i>	<i>June 30, 2017</i>	<i>June 30, 2018</i>	<i>June 30, 2019</i>	<i>Total</i>
HR&A - Consulting				-			10,579.80
Holland & Knight				-			5,644.44
Reynoldstown Grant				-			800,000.00
Bank Charges	5,497.42	11,241.39	22,923.53	20,815.01	20,200.44	38,647.54	129,745.16
Bank Charges				-			-
Bond Closing- Reimbursement ADA-ABI loan				-			1,000,000.00
Bond Closing- Acquisition Related				-			48,500,000.00
Bond Closing- Costs of Issuance			10,607.50	1,012,781.88			3,556,002.14
Bond Closing- URFA Affordable Housing Fee				-			555,951.00
Bond Closing- URFA Down payment Program				-			2,024,785.00
Bond Closing- Chester Ave Down payment Program				-			784,839.00
Bond Closing- Private Placement Bank Fees				-			645,000.00
Development Cost from Bond Proceeds					9,324,655.10	11,722,579.59	21,047,234.69
Dev Costs-Façade Improv-Professional-BELT				1,000.00			1,000.00
Bond Interest-2008 Original bonds				2,070,740.63			4,728,844.53
Bond Interest-Series 2016A -BELT					1,051,258.05	1,011,400.00	2,062,658.05
Bond Interest-Series 2016B -BELT					1,903,617.21	1,835,350.00	3,738,967.21
Bond Interest-Series 2016C -BELT					235,028.72	226,587.84	461,616.56
Bond Interest-Series 2016D -BELT					1,908,393.62	1,811,150.00	3,719,543.62
Bond Interest-Series 2016E -BELT					1,175,637.03	1,074,405.82	2,250,042.85
Principal-2008 Original bonds							64,500,000.00
Bond Principal-Series 2016A -BELT- -					1,135,000.00	1,185,000.00	2,320,000.00
Bond Principal-Series 2016B -BELT- -					1,925,000.00	2,015,000.00	3,940,000.00
Bond Principal-Series 2016C -BELT- -					360,000.00	360,000.00	720,000.00
Bond Principal-Series 2016D -BELT- -					2,890,000.00	2,460,000.00	5,350,000.00
Bond Principal-Series 2016E -BELT- -					4,775,000.00	4,880,000.00	9,655,000.00
Bank administration fees							-
2008/2009 OID				-			1,256,548.90
2008/2009 Underwriter Discount				-			1,248,123.80
				-			-
Underwriters Discount				696,774.44			696,774.44
2008 Reoffering/2009 Interest	5,533,468.76	5,403,943.76	5,650,756.26	439,362.50			34,396,490.55
2008 Reoffering/2009 Principal	1,840,000.00	2,140,000.00	2,835,000.00	78,632,487.85			88,167,487.85
APS Pilot Payment	1,950,000.00		6,000,000.00	21,300,000.00	1,500,000.00	2,000,000.00	32,750,000.00
Fulton County Pilot Payment	1,350,000.00	1,350,000.00	1,350,000.00	1,350,000.00	1,350,000.00	1,350,000.00	10,800,000.00
TOTAL USES OF FUNDS	23,730,952.18	21,113,955.33	28,196,513.84	121,419,177.75	42,782,849.22	47,242,342.95	501,314,679.61
SOURCES (USES) BALANCE	\$ (5,128,817.09)	\$ 1,993,592.52	\$ 550,486.32	\$ 65,536,330.29	\$ (7,995,189.96)	\$ (211,759.18)	\$ 78,182,638.98

¹ Except for invoices submitted by the Redevelopment Agent to the City of Atlanta for payment, financials are submitted on the cash basis of accounting.

² Quarterly financial statements for periods ended June 30, 2013 and prior presented on previously filed quarterly reports.

³ Information and presentation were amended in quarter 1 of fiscal year 2017, to reflect final audited financial statements.

BeltLine TAD
Unaudited Restricted Cash Balances for Trust Funds ^{(1),(2)}
As of

	<i>June 30, 2014</i>	<i>June 30, 2015</i>	<i>June 30, 2016</i> ⁽³⁾	<i>June 30, 2017</i>	<i>June 30, 2018</i>	<i>June 30, 2019</i>
Restricted Cash: Other/Trust Funds						
Capitalized Interest:						
Restricted Cash- Capitalized Interest Fund -Series A	\$ -					
Restricted Cash - 2008 A Capitalized Interest Reoffering	-					
Restricted Cash- Capitalized Interest Fund -Series B	-					
Restricted Cash - 2008 B Capitalized Interest Reoffering	-					
Restricted Cash- Capitalized Interest Fund -Series C	-					
Restricted Cash - 2008 C Capitalized Interest Reoffering	-					
Restricted Cash - 2009 B Capitalized Interest	-					
Restricted Cash - 2009 C Capitalized Interest	-					
Total Capitalized Interest	-	-	-	-	-	-
Principal Account:						
Restricted Cash-2008 A Principal Account	\$ -	3.15	\$ 31.64	\$ -	\$ -	-
Restricted Cash-2008 B Principal Account		3.97	35.60	-	-	-
Restricted Cash-2008 C Principal Account		0.52	4.48	-	-	-
Restricted Cash-2009 B Principal Account		1.51	-	-	-	-
Restricted Cash-2009 C Principal Account		0.14	-	-	-	-
Restricted Cash-2016 A Principal Account				-	68.46	916.93
Restricted Cash-2016 B Principal Account				-	116.12	1,558.87
Restricted Cash-2016 C Principal Account				-	21.71	279.48
Restricted Cash-2016 D Principal Account				-	174.36	1,936.20
Restricted Cash-2016 E Principal Account				-	288.06	3,782.24
Total Principal Account	-	9.29	71.72	-	668.71	8,473.72
Interest Account:						
Restricted Cash-2008 A Interest Account	933,422.79	906,051.65	843,244.78	-	-	-
Restricted Cash-2008 B Interest Account	1,148,954.93	1,117,903.94	1,085,012.54	-	-	-
Restricted Cash-2008 C Interest Account	153,943.43	149,629.30	145,056.40	-	-	-
Restricted Cash-2009 B Interest Account	429,425.45	417,782.57	405,836.76	-	-	-
Restricted Cash-2009 C Interest Account	36,564.38	35,439.26	34,154.25	-	-	-
Restricted Cash-2016 Interest A				538,387.68	508,406.99	505,158.22
Restricted Cash-2016 Interest B				957,743.89	922,568.91	919,286.66
Restricted Cash-2016 Interest C				118,247.15	114,014.54	115,347.49
Restricted Cash-2016 Interest D				960,146.97	910,514.87	898,553.09
Restricted Cash-2016 Interest E				591,484.02	545,036.62	522,572.93
Total Interest Account	2,702,310.98	2,626,806.72	2,513,304.73	3,166,009.71	3,000,541.93	2,960,918.39
Cost of Issuance Fund:						
Restricted Cash- Cost of Issuance Fund -Series A	-					
Restricted Cash- Cost of Issuance Fund -Series B	-					
Restricted Cash- Cost of Issuance Fund -Series C	-					
Restricted Cash - 2008 COI Reoffering	4,910.01	4,910.01	4,913.76	-		
Restricted Cash - 2009 COI	1,036.59	1,036.59	1,037.63	-		
Restrictive Cash - 2016 COI				91,898.70	-	-
Total Cost of Issuance Funds	5,946.60	5,946.60	5,951.39	91,898.70	-	-

BeltLine TAD
Unaudited Restricted Cash Balances for Trust Funds ^{(1),(2)}
As of

	<i>June 30, 2014</i>	<i>June 30, 2015</i>	<i>June 30, 2016</i> ⁽³⁾	<i>June 30, 2017</i>	<i>June 30, 2018</i>	<i>June 30, 2019</i>
Affordable Housing Programs:						
Restricted Cash- Affordable Housing Fund -Series B	2,720,658.26	6.05	6.05	-		
Restricted Cash- Administration Affordable Housing) -Series B	217.62	217.62	217.62	-		
Restricted Cash - 2009 Affordable Housing	-			-		
Restricted Cash- Affordable Housing Fund -Series C	59,225.40	117,230.91	184,379.17	-		
Restricted Cash- URFA Escrow Fund- Single Family Down Payment Assistance Program	-			-		
Restricted Cash -2016 Aff Housing-Beltline				11,697,764.75	11,472,071.10	6,924,676.40
Total Affordable Housing Programs	2,780,101.28	117,454.58	184,602.84	11,697,764.75	11,472,071.10	6,924,676.40
Debt Service Reserve Funds:						
Restricted Cash - 2008 DSR Reoffering	6,354,131.94	6,354,131.94	6,358,542.69	-		
Restricted Cash - 2009 DSR	1,344,523.85	1,344,523.85	1,345,373.81	-		
Restricted Cash-2016-A DSR				2,161,527.17	2,161,965.46	2,177,580.92
Restricted Cash-2016-B DSR				3,906,259.87	3,907,051.93	3,935,271.81
Restricted Cash-2016-C DSR				597,656.10	597,777.30	602,094.93
Restricted Cash-2016-D DSR				3,963,300.16	3,964,103.80	3,992,735.74
Restricted Cash-2016-E DSR				3,866,998.26	3,867,783.73	3,895,753.73
Total Debt Service Reserve Funds	7,698,655.79	7,698,655.79	7,703,916.50	14,495,741.56	14,498,682.22	14,603,437.13
Project Funds						
Restricted Cash - 2009 Project	1,831.08	1,831.08	1,832.60	-		
Cash - 2016 Restricted 2008 Pro-Beltline				-	-	-
Cash - 2016 Project Fund-Beltline				39,533,861.80	30,613,512.37	21,817,667.65
Total Project Funds	1,831.08	1,831.08	1,832.60	39,533,861.80	30,613,512.37	21,817,667.65
Economic Development Funds:						
Restricted Cash - 2009 Economic Development	6,677.51	6,677.51	6,682.58	-		
Restricted Cash- Economic Development Fund -Series B	636,557.41	606,580.96	607,064.15	-		
Restricted Cash - 2016 Economic Development				2,501,767.56	2,506,981.65	2,543,320.07
Total Economic Development Funds	643,234.92	613,258.47	613,746.73	2,501,767.56	2,506,981.65	2,543,320.07
Restricted Cash: Trustee Cash Increment						
Restricted Cash - 2009 B Principal			13.23	-		
Restricted Cash - 2009 C Principal			1.25	-		
Total Trustee Cash Increment	-	-	14.48	-	-	-
Trustee Tax Increment						
Beltline Trustee Tax Increment	-	-	3,700.00	-		
Beltline - 2016 Tax Increment Fund				5,204.73	8,008.33	15,690.06
Total Trustee Tax Increment	-	-	3,700.00	5,204.73	8,008.33	15,690.06
Total Restricted Cash: Other/Trust Funds	\$ 13,832,080.65	\$ 11,063,962.53	\$ 11,027,140.99	\$ 71,492,248.81	\$ 62,100,466.31	\$ 48,874,183.42

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BeltLine TAD
Unaudited Supplemental Schedule
For the Period Ending

	<i>June 30, 2014</i>	<i>June 30, 2015</i>	<i>June 30, 2016</i>	<i>June 30, 2017</i>	<i>June 30, 2018</i>	<i>June 30, 2019</i>	<i>Total</i>
Interest Income							
Interest Income- Special Fund- Wells Fargo	\$ 9,504.60	\$ 1,479.90	\$ 2,504.64	\$ 5,038.33	\$ 34,919.10	146,186.74	\$ 351,637.54
Interest Income - Capitalized Interest A							858.78
Interest Income - Capitalized Interest B				0.23	-	-	1,096.45
Interest Income - Capitalized Interest C							141.56
Interest Income - Affordable Housing B	210.05	103.11		6.05	-	-	4,789.42
Interest Income - Affordable Housing C	3.72	3.18	148.12	220.56	-	-	2,695.09
Interest Income - Administration Cost B							217.62
Interest Income - 2009 Affordable Housing							2.11
Interest Income - Economic B	40.94	40.56	483.19	726.16	-	-	1,952.47
Interest Income - COI A							3.12
Interest Income - COI B							3.90
Interest Income - COI C							0.52
Interest Income - 2008 Capitalized Interest A Reoffering							61.84
Interest Income - 2008 Capitalized Interest B Reoffering							75.96
Interest Income - 2008 Capitalized Interest C Reoffering							10.22
Interest Income - 2008 DSR Reoffering	394.76	400.56	5,061.27	7,602.79	-	-	15,141.97
Interest Income - 2008 COI Reoffering	0.01	-	3.75	5.99	-	-	10.00
Interest Income - 2008 A Interest Acct	37.50	35.25	667.61	206.07	-	-	1,041.10
Interest Income - Down Payment Assistance Program							2,881.59
Interest Income - 2008 B Interest Acct	45.30	44.01	858.60	259.04	-	-	1,323.86
Interest Income - 2008 C Interest Acct	6.83	5.20	114.60	34.46	-	-	178.20
Interest Income - 2008 A Principal Acct		3.15	28.49	57.88	-	-	89.52
Interest Income - 2008 B Principal Acct		3.97	31.63	73.46	-	-	109.06
Int Inc-2008 C Principal -BELT				9.82	-	-	9.82
Interest Income - 2008 C Principal Acct		0.52	3.96	0.91	-	-	5.39
Interest Income - 2009 Capitalized Interest B							28.40
Interest Income - 2009 Capitalized Interest C							2.50
Interest Income - 2009 DSR	81.97	83.24	986.36	1,692.89	-	-	3,198.36
Interest Income - 2009 Project			1.22	2.25	-	-	19.90
Interest Income - 2009 B Interest	16.65	16.25	405.29	13.76	-	-	494.36
Interest Income - 2009 C Interest	1.87	2.06	27.68	7.79	-	-	44.75
Interest Income - 2009 B Principal Acct		1.51	11.72	27.76	-	-	40.99
Interest Income - 2009 C Principal Acct		0.14	1.11	2.02	-	-	3.27
Interest Income - 2009 Economic Develop	0.01	-	5.07	8.02	-	-	13.35
Interest Income- State Pool	1,583.99	2,022.26	3,611.92	7,587.69	17,949.18	31,184.50	294,935.45
Interest Income -BELT-Series 2016A				380.33	700.90	4,763.59	5,844.82
Interest Income--BELT- Series 2016B				676.67	1,244.14	8,667.43	10,588.24
Interest Income -BELT-Series 2016C				83.55	161.18	1,081.37	1,326.10
Interest Income -BELT-Series 2016D				678.36	1,291.32	8,473.95	10,443.63
Interest Income-BELT-Series 2016E				417.89	957.13	4,831.31	6,206.33
Interest Income-BELT-2016 A DSR				1,527.17	4,499.50	31,303.13	37,329.80
Interest Income -BELT-2016 B DSR				2,759.87	8,131.33	56,570.25	67,461.45
Interest Income -BELT-2016 C DSR				422.25	1,244.09	8,655.22	10,321.56
Interest Income -BELT-2016 D DSR				2,800.16	8,250.07	57,396.29	68,446.52
Interest Income-BELT-2016 E DSR				2,732.11	8,054.26	56,063.13	66,849.50
Interest Income-BELT-2016 Tax Inc.				4.73	13.55	181.73	200.01
Interest Income-BELT-2016 Project Fund				121,261.25	309,629.36	219,014.82	649,905.43
Interest Income-BELT-2016 AFF Housing				8,264.75	24,306.35	102,605.30	135,176.40
Interest Income -BELT-2016 Econ.Dev				1,767.56	5,214.09	36,338.42	43,320.07
Interest Income-BELT-2016 COI				85.08	71.02	-	156.10
Total Interest Income	\$ 11,928.20	\$ 4,244.87	\$ 14,956.23	\$ 167,445.66	\$ 426,636.57	\$ 773,317.18	\$ 1,796,694.40