

**BeltLine TAD**  
**Unaudited Fund Balance Sheet Comparison (Cash Basis)<sup>(1),(2)</sup>**  
**For the Period Ending**

	<i>June 30, 2020</i>	<i>June 30, 2021</i>	<i>June 30, 2022</i>	<i>June 30, 2023</i>	<i>June 30, 2024</i>	<i>June 30, 2025</i>	<i>Remarks</i>
<b>ASSETS:</b>							
<b><i>Restricted Cash: Tax Increment</i></b>							
Cash-COA Tax-Beltline	1,283,382.85	23,573,426.57	59,761,282.93	4,959,519.38	5,052,782.36	23,626,008.20	
Cash-COA Office Of Treasury -BELT	1,410,509.31	1,411,649.89	1,414,825.92	91,204,363.04	144,635,786.24	135,997,925.69	
Cash- COA Office of Treasury Sweep-Beltline	45,972,332.15	36,990,390.94	37,051,426.49	38,471,002.67	40,562,356.99	42,465,247.42	
<b>Total Restricted Cash Tax Increment Fund</b>	<b>48,666,224.31</b>	<b>61,975,467.40</b>	<b>98,227,535.34</b>	<b>134,634,885.09</b>	<b>190,250,925.59</b>	<b>202,089,181.31</b>	
Restricted Cash: Other/ Trust Funds	40,708,051.65	26,382,555.37	24,658,484.09	22,664,386.54	23,030,512.42	23,042,199.17	
	-	-	-	-	-	-	
A/R- Property Tax Accrual	150,000.00	2,200,714.43	2,890,433.76	2,893,533.76	2,893,533.76	2,893,533.76	
<b>TOTAL ASSETS</b>	<b>\$ 89,524,275.96</b>	<b>\$ 90,558,737.20</b>	<b>\$ 125,776,453.19</b>	<b>\$ 160,192,805.39</b>	<b>\$ 216,174,971.77</b>	<b>\$ 228,024,914.24</b>	
<b>LIABILITIES/FUND BALANCE:</b>							
Interfund Payables	163,693.53	154,051.12	168,658.27	100,686.41	9,098.75	-	
AP Liabilities	-	100,475.79	5,845,741.92	152,362.50	158,965.76	350,601.25	
Interest Receivable	-	-	-	-	-	-	
Unearned Revenue	-	854,117.16	1,543,836.49	1,543,836.49	1,543,836.49	1,543,836.49	
Due To Other Governments	-	-	-	-	-	-	
A/R- Property Tax Accrual	163,693.53	-	-	-	-	-	
<b>Total Liabilities</b>	<b>\$ 327,387.06</b>	<b>\$ 1,108,644.07</b>	<b>\$ 7,558,236.68</b>	<b>\$ 1,796,885.40</b>	<b>\$ 1,711,901.00</b>	<b>\$ 1,894,437.74</b>	
Fund Balance	78,182,638.98	89,196,888.90	89,450,093.13	118,218,216.51	158,395,919.99	214,463,070.77	
Sources (Uses) Balance	11,014,249.92	253,204.23	28,768,123.38	40,177,703.48	56,067,150.78	11,667,405.73	
<b>Total Fund Balance</b>	<b>89,196,888.90</b>	<b>89,450,093.13</b>	<b>118,218,216.51</b>	<b>158,395,919.99</b>	<b>214,463,070.77</b>	<b>226,130,476.50</b>	
<b>TOTAL LIABILITIES/FUND BALANCE</b>	<b>\$ 89,524,275.96</b>	<b>\$ 90,558,737.20</b>	<b>\$ 125,776,453.19</b>	<b>\$ 160,192,805.39</b>	<b>\$ 216,174,971.77</b>	<b>\$ 228,024,914.24</b>	
	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	

<sup>1</sup> Except for invoices submitted by the Redevelopment Agent to the City of Atlanta for payment, financials are presented on the cash basis of accounting.

<sup>2</sup> Quarterly financial statements for periods ended June 30, 2015 and prior presented on previously filed quarterly reports.

<sup>3</sup> Information and presentation were amended in quarter 1 of fiscal year 2017, to reflect final audited financial statements.

<sup>4</sup> The information provided by the Redevelopment Agency to the City of Atlanta in this filing and previous filings on EMMA (collectively, the "Filings") was provided as of the respective dates and for the periods specified in the Filings and is subject to change without notice, and any subsequent statements under any circumstances, imply that there have been no changes since the specified dates of the Filings. In particular, the dates as of and periods for which information was provided in the Filings occurred before the pandemic of respiratory disease caused by a novel coronavirus (abbreviated "COVID-19") and before realizing the economic impact of measures instituted to slow the spread of COVID-19. Accordingly, the information in the Filings may not be indicative of future results or performance due to these and other factors.

**BeltLine TAD**  
**Unaudited Flow of Funds Comparison (Cash Basis) <sup>(1),(2)</sup>**  
**For the Period Ending**

	<i>June 30, 2020</i>		<i>June 30, 2021</i>		<i>June 30, 2022</i>		<i>June 30, 2023</i>		<i>June 30, 2024</i>		<i>June 30, 2025</i>		<i>Total</i>
<b>SOURCES OF FUNDS:</b>													
Taxes, Prop Incrmt, Fulco, Cy	\$	51,971,543.68	\$	62,106,124.04	\$	70,845,841.86	\$	83,754,706.12	\$	98,842,107.55	\$	106,683,100.62	\$ 751,188,436.31
TOTAL TAX INCREMENT COLLECTED	\$	51,971,543.68	\$	62,106,124.04	\$	70,845,841.86	\$	83,754,706.12	\$	98,842,107.55	\$	106,683,100.62	\$ 751,188,436.31
Resolution 07-R-0518	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$ 603,394.60
General Obligation Bond Proceed	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$ 287,475,000.00
Premium On Bond Sold	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$ 11,319,092.15
Interest Earnings	\$	2,753,888.74	\$	60,551.12	\$	150,848.73	\$	3,733,263.12	\$	8,730,364.40	\$	9,397,620.43	\$ 26,623,230.94
Sales Proceeds	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$ 1,318,125.00
Miscellaneous Other Revenue	\$	-	\$	-	\$	2,849,344.22	\$	3,878,750.32	\$	4,308,440.00	\$	3,913,482.18	\$ 14,950,016.72
TOTAL SOURCES	\$	54,760,132.30	\$	62,166,675.16	\$	73,846,034.81	\$	91,366,719.56	\$	111,880,911.95	\$	119,994,203.23	\$ 1,093,477,295.72
<b>USES OF FUNDS:</b>													
Consulting/Professional Services	\$	43,711.92	\$	86,283.73	\$	69,931.32	\$	80,868.36	\$	71,949.50	\$	143,338.70	\$ 1,653,443.49
Redevelopment Costs -ABI	\$	20,076,014.39	\$	41,500,679.30	\$	18,033,987.46	\$	30,918,882.86	\$	31,308,026.43	\$	83,578,773.94	\$ 382,395,742.45
Affordable Mortgage Loan-Grant	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$ 32,227.05
Other General Expenses	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$ 816,224.24
Payments To Other Gov'Ts	\$	978,914.32	\$	6,522.67	\$	4,505,074.65	\$	1,862,486.05	\$	4,105,981.07	\$	4,281,538.88	\$ 37,247,099.40
Bank Charges	\$	96,122.96	\$	34,134.57	\$	73,933.96	\$	82,248.53	\$	49,852.87	\$	53,799.74	\$ 519,837.79
Pilot Payments	\$	3,350,000.00	\$	3,350,000.00	\$	3,350,000.00	\$	3,350,000.00	\$	5,850,000.00	\$	7,350,000.00	\$ 70,150,000.00
Limited Obligation Bonds Interest Payment	\$	7,898,118.79	\$	5,172,850.66	\$	6,776,984.04	\$	2,085,530.28	\$	3,613,951.30	\$	3,149,346.24	\$ 80,054,944.68
Limited Obligation Bonds Principal	\$	11,295,000.00	\$	11,755,000.00	\$	12,260,000.00	\$	12,800,000.00	\$	10,805,000.00	\$	9,770,000.00	\$ 217,135,000.00
Regis/Paying Agent Fees	\$	8,000.00	\$	8,000.00	\$	8,000.00	\$	9,000.00	\$	9,000.00	\$	-	\$ 82,000.00
Underwriters Discount	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$ 73,598,000.00
Issuance Cost- Other	\$	-			\$	-	\$	-	\$	-	\$	-	\$ 5,618,000.00
										\$		-	
TOTAL USES OF FUNDS		43,745,882.38		61,913,470.93		45,077,911.43		51,189,016.08		55,813,761.17		108,326,797.50	869,302,519.10
SOURCES (USES) BALANCE	\$	11,014,249.92	\$	253,204.23	\$	28,768,123.38	\$	40,177,703.48	\$	56,067,150.78	\$	11,667,405.73	\$ 224,174,776.62

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<sup>3</sup> Information and presentation were amended in quarter 1 of fiscal year 2017, to reflect final audited financial statements.

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**BeltLine TAD**  
**Unaudited Restricted Cash Balances for Trust Funds <sup>(1),(2)</sup>**  
**As of**

	June 30, 2019		June 30, 2020		June 30, 2021		June 30, 2022		June 30, 2023		June 30, 2024		June 30, 2025	
<b>Restricted Cash: Other/Trust Funds</b>														
<b>Principal Account:</b>														
Restricted Cash-2016 A Principal Account	\$	916.93	\$	1.14	\$	17.33	\$	6.91	\$	7.36	\$	2,462.71	\$	1,695.67
Restricted Cash-2016 B Principal Account	\$	1,558.87	\$	1.93	\$	29.80	\$	11.96	\$	12.71	\$	4,279.85	\$	2,942.65
Restricted Cash-2016 C Principal Account	\$	279.48	\$	0.35	\$	5.13	\$	1.97	\$	2.11	\$	685.43	\$	469.58
Restricted Cash-2016 D Principal Account	\$	1,936.20	\$	2.40	\$	33.50	\$	13.39	\$	14.25	\$	685.49	\$	3,014.71
Restricted Cash-2016 E Principal Account	\$	3,782.24	\$	4.70	\$	66.86	\$	26.24	\$	27.49	\$	9,109.62	\$	2,076.35
<b>Total Principal Account</b>	<b>\$</b>	<b>8,473.72</b>	<b>\$</b>	<b>10.52</b>	<b>\$</b>	<b>152.62</b>	<b>\$</b>	<b>60.47</b>	<b>\$</b>	<b>63.92</b>	<b>\$</b>	<b>17,223.10</b>	<b>\$</b>	<b>10,198.96</b>
<b>Interest Account:</b>														
Restricted Cash-2016 Interest A	\$	505,158.22	\$	470,376.84	\$	418,198.10	\$	382,878.48	\$	350,388.91	\$	356,054.84	\$	309,047.44
Restricted Cash-2016 Interest B	\$	919,286.66	\$	859,066.27	\$	767,685.66	\$	706,482.88	\$	651,006.04	\$	664,081.29	\$	581,987.69
Restricted Cash-2016 Interest C	\$	115,347.49	\$	109,426.49	\$	98,195.95	\$	91,346.24	\$	84,845.63	\$	82,255.18	\$	78,656.09
Restricted Cash-2016 Interest D	\$	898,553.09	\$	827,578.32	\$	728,693.66	\$	660,233.48	\$	596,301.16	\$	667,538.37	\$	583,515.89
Restricted Cash-2016 Interest E	\$	522,572.93	\$	447,874.86	\$	335,923.01	\$	245,426.50	\$	148,159.11	\$	148,258.84	\$	2,015,585.43
<b>Total Interest Account</b>	<b>\$</b>	<b>2,960,918.39</b>	<b>\$</b>	<b>2,714,322.78</b>	<b>\$</b>	<b>2,348,696.38</b>	<b>\$</b>	<b>2,086,367.58</b>	<b>\$</b>	<b>1,830,700.85</b>	<b>\$</b>	<b>1,918,188.52</b>	<b>\$</b>	<b>3,568,792.54</b>
<b>Cost of Issuance Fund:</b>														
<b>Total Cost of Issuance Funds</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>-</b>
<b>Affordable Housing Programs:</b>														
Restricted Cash -2016 Aff Housing-Beltline	\$	6,924,676.40	\$	5,363,840.66	\$	2,629,937.50	\$	5,109,633.04	\$	3,149,477.33	\$	3,272,144.48	\$	3,380,324.18
<b>Total Affordable Housing Programs</b>	<b>\$</b>	<b>6,924,676.40</b>	<b>\$</b>	<b>5,363,840.66</b>	<b>\$</b>	<b>2,629,937.50</b>	<b>\$</b>	<b>5,109,633.04</b>	<b>\$</b>	<b>3,149,477.33</b>	<b>\$</b>	<b>3,272,144.48</b>	<b>\$</b>	<b>3,380,324.18</b>
<b>Debt Service Reserve Funds:</b>														
Restricted Cash - 2008 DSR Reoffering	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
Restricted Cash - 2009 DSR	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
Restricted Cash-2016-A DSR	\$	2,177,580.92	\$	2,166,076.10	\$	2,160,117.48	\$	2,160,089.37	\$	2,187,479.24	\$	2,194,469.53	\$	2,186,015.25
Restricted Cash-2016-B DSR	\$	3,935,271.81	\$	3,914,480.59	\$	3,903,712.28	\$	3,903,661.47	\$	3,953,159.85	\$	3,965,792.50	\$	3,950,514.15
Restricted Cash-2016-C DSR	\$	602,094.93	\$	598,913.88	\$	597,266.33	\$	597,258.55	\$	604,832.28	\$	613,467.66	\$	611,109.20
Restricted Cash-2016-D DSR	\$	3,992,735.74	\$	3,971,640.92	\$	3,960,715.39	\$	3,960,663.85	\$	4,010,885.00	\$	4,023,702.12	\$	4,008,200.65
Restricted Cash-2016-E DSR	\$	3,895,753.73	\$	3,875,136.36	\$	3,864,476.30	\$	3,864,426.01	\$	3,913,426.87	\$	3,893,683.42	\$	2,081,576.87
<b>Total Debt Service Reserve Funds</b>	<b>\$</b>	<b>14,603,437.13</b>	<b>\$</b>	<b>14,526,247.85</b>	<b>\$</b>	<b>14,486,287.78</b>	<b>\$</b>	<b>14,486,099.25</b>	<b>\$</b>	<b>14,669,783.24</b>	<b>\$</b>	<b>14,691,115.23</b>	<b>\$</b>	<b>12,837,416.12</b>
<b>Project Funds</b>														
Cash - 2016 Project Fund-Beltline	\$	21,817,667.65	\$	15,546,802.55	\$	4,402,364.78	\$	460,996.21	\$	466,873.08	\$	485,057.05	\$	501,093.43
<b>Total Project Funds</b>	<b>\$</b>	<b>21,817,667.65</b>	<b>\$</b>	<b>15,546,802.55</b>	<b>\$</b>	<b>4,402,364.78</b>	<b>\$</b>	<b>460,996.21</b>	<b>\$</b>	<b>466,873.08</b>	<b>\$</b>	<b>485,057.05</b>	<b>\$</b>	<b>501,093.43</b>
<b>Economic Development Funds:</b>														
Restricted Cash - 2016 Economic Development	\$	2,543,320.07	\$	2,556,787.30	\$	2,515,075.92	\$	2,515,327.42	\$	2,547,476.43	\$	2,646,696.61	\$	2,734,198.52
<b>Total Economic Development Funds</b>	<b>\$</b>	<b>2,543,320.07</b>	<b>\$</b>	<b>2,556,787.30</b>	<b>\$</b>	<b>2,515,075.92</b>	<b>\$</b>	<b>2,515,327.42</b>	<b>\$</b>	<b>2,547,476.43</b>	<b>\$</b>	<b>2,646,696.61</b>	<b>\$</b>	<b>2,734,198.52</b>
<b>Restricted Cash: Trustee Cash Increment</b>														
<b>Total Trustee Cash Increment</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>-</b>	<b>\$</b>	<b>-</b>
<b>Trustee Tax Increment</b>														
Beltline - 2016 Tax Increment Fund	\$	15,690.06	\$	39.99	\$	40.39	\$	0.12	\$	11.69	\$	87.43	\$	10,175.42
<b>Total Trustee Tax Increment</b>	<b>\$</b>	<b>15,690.06</b>	<b>\$</b>	<b>39.99</b>	<b>\$</b>	<b>40.39</b>	<b>\$</b>	<b>0.12</b>	<b>\$</b>	<b>11.69</b>	<b>\$</b>	<b>87.43</b>	<b>\$</b>	<b>10,175.42</b>
<b>Total Restricted Cash: Other/Trust Funds</b>	<b>\$</b>	<b>48,874,183.42</b>	<b>\$</b>	<b>40,708,051.65</b>	<b>\$</b>	<b>26,382,555.37</b>	<b>\$</b>	<b>24,658,484.09</b>	<b>\$</b>	<b>22,664,386.54</b>	<b>\$</b>	<b>23,030,512.42</b>	<b>\$</b>	<b>23,042,199.17</b>

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