

Eastside TAD
Unaudited Fund Balance Sheet Comparison (Cash Basis)⁽¹⁾⁽²⁾
As of

	<i>June 30, 2014</i>	<i>June 30, 2015</i>	<i>June 30, 2016</i>	<i>June 30, 2017</i>	<i>June 30, 2018</i>	<i>June 30, 2019</i>
ASSETS:						
Restricted Cash: Tax Increment						
Restricted Cash Tax Increment Fund	\$ 57,009,571.05	\$ 64,994,113.72	\$ 77,588,191.09	\$ 7,679,819.47	\$ 7,805,981.63	\$ 811,181.00
Restricted Cash Tax Increment Investment Fund	30,227.30	30,273.36	30,355.60	\$30,528.38	\$30,937.14	\$88,325,757.47
Total Restricted Cash Tax Increment Fund	57,039,798.35	65,024,387.08	77,618,546.69	\$7,710,347.85	\$7,836,918.77	\$89,136,938.47
Restricted Cash: Other Funds						
Restricted Cash- Capitalized Interest Fund-GIC						
Cash - Investment Acct- Eastside				79,984,080.00	90,000,000.00	-
Restricted Cash- Debt Service Reserve Fund-GIC	3,745,885.00	3,745,885.00	58,241.02	3.38	-	-
Restricted Cash- Project A Fund	441,352.14	76,016.20	5,972.16	5,981.18	6,035.76	3.71
Restricted Cash- Project B Fund	1,535,865.71	1,535,865.71	311,723.56	7.50	-	-
Restricted Cash- Project B Fund- APS	-	-	-	-	-	-
Restricted Cash-2005 Project Fund	1,403,587.20	1,131,615.93	1,113,567.57	779,777.55	786,891.39	481.20
Restricted Cash- Supplemental DSR Fund	3,745,885.00	3,745,885.00	-	-	-	-
Restricted Cash - Tax Increment Fund	4,004.16	3,644.06	3,623.62	0.20	-	-
Restricted Cash - Principal Fund	-	-	-	-	-	-
Cash-2016 Refunding Bonds Escrow -EAST						
Cash-2016 Refunding Bonds DSR -EAST			3,049,410.12	3,065,883.62	3,060,288.46	1,841.14
Cash-2016 Refunding Bonds COI -EAST			40,232.70	9,971.92	9,992.70	5.95
2016-Interest-Eastside				916,885.67	877,518.26	494.88
2016 Principal - Eastside				50.72	166.70	0.85
2016 Tax - Eastside				4,002.55	4,008.45	1,336.27
East Escrow Fund Series 2016 Defeasance						29,552,627.84
Total Restricted Cash: Other Funds	10,876,579.21	10,238,911.90	4,582,770.75	84,766,644.29	94,744,901.72	29,556,791.84
Interest Receivable - GIC	75,966.55	75,966.55	63,305.48	-	-	-
Bond Premium - EAST						
A/R Fulton County Tax Commissioner- Tax Increment	13,472.84	1,996.42				
Due from Westside	1,250.00	-	-			
Due from Invest Atlanta	250.00	-	-		16,665.00	16,665.00
TOTAL ASSETS	\$ 68,007,316.95	\$ 75,341,261.95	\$ 82,264,622.92	\$92,476,992.14	\$102,598,485.49	\$118,710,395.31
LIABILITIES/FUND BALANCE:						
Other Payable- Governmental Entities	\$ 3,502,167.00	\$ 3,502,167.00	\$ 3,502,167.00	\$ 3,502,167.00	\$ -	\$ -
Other Payable- City- Pension Fund- Erroneous Deposit	-	-	-	-	-	-
Payables other	-	-	-	-	-	-
Other Payable- FCTC	-	-	162,217.90	-	-	-
Other Payable-Due to City Cash Pool	14,802.75	33,130.75	64,229.25	81,958.48	177,856.12	128,908.74
Total Liabilities	3,516,969.75	3,535,297.75	3,728,614.15	3,584,125.48	177,856.12	128,908.74
Fund Balance	59,032,807.92	64,490,347.20	71,805,964.24	78,536,008.77	88,892,866.66	102,420,629.37
Sources (Uses) Balance	5,457,539.28	7,315,617.00	6,730,044.53	10,356,857.89	13,527,762.71	16,160,857.20
Total Fund Balance	64,490,347.20	71,805,964.20	78,536,008.77	88,892,866.66	102,420,629.37	118,581,486.57
TOTAL LIABILITIES/FUND BALANCE	\$ 68,007,316.95	\$ 75,341,261.95	\$ 82,264,622.92	\$ 92,476,992.14	\$ 102,598,485.49	\$ 118,710,395.31

¹ Except for invoices submitted by the Redevelopment Agent to the City of Atlanta for payment, financials are presented on the cash basis of accounting.

² Quarterly financial statements for periods ended June 30, 2013 and prior presented on previously filed quarterly reports.

Eastside TAD
Unaudited Flow of Funds Comparison (Cash Basis)⁽¹⁾⁽²⁾
For the Period Ending

	June 30, 2014	June 30, 2015	June 30, 2016	June 30, 2017	June 30, 2018	June 30, 2019	Total
SOURCES OF FUNDS:							
Tax Increments	\$ 9,838,784.80	\$ 11,680,420.49	\$ 13,201,776.96	\$ 13,654,522.43	\$ 15,163,736.47	\$ 20,527,340.93	\$ 156,592,564.56
Bond Proceeds-Series A			30,555,000.00				40,035,000.00
Bond Proceeds-Series B							38,000,000.00
Bond Premium			5,753,775.25				5,753,775.25
Developer Reimbursement for Interest - Bondholders							7,130.39
Developer Reimbursement for Cost of Issuance							-
Technical Assistance Fees	2,900.00	-					2,900.00
Gain (Loss) Investment WF Eastside				(32,599.38)	(170,936.29)	-	(203,535.67)
Unrealized Gain/ Loss on Investment				(200,742.28)	(2,960,027.18)	(1,114,795.41)	(4,275,564.87)
Unrealized Gain(Loss)			12,660.12			24,436.93	37,097.05
Unreal Gain / Loss on Investments-Eastside Project						(1,362.54)	(1,362.54)
Application Fees	7,000.00	-					7,000.00
Invest Atlanta Admin Fee-DFIG		5,000.00	5,000.00				10,000.00
Other Revenue - East					3,502,167.00	-	3,502,167.00
Interest Income	208,106.65	168,487.94	210,692.43	401,753.00	3,695,188.69	3,636,788.05	13,739,459.41
TOTAL SOURCES OF FUNDS	10,056,791.45	11,853,908.43	49,738,904.76	13,822,933.77	19,230,128.69	23,072,407.96	253,206,630.58
USES OF FUNDS:							
Developers							
30 Allen Plaza							2,310,000.00
The Reynolds							4,300,000.00
Oakland Park							1,799,999.99
12 Centennial							11,000,000.00
Tribute Lofts							3,200,000.00
Sweet Auburn							4,000,000.00
Capitol Gateway	7,017.59						5,297,440.64
APS							1,944,498.00
Edgewood Village							-
Total Developers	7,017.59	-	-	-	-	-	33,851,938.63
Parks and Greenspace							4,995,295.68
Atlanta Streetcar Grant	277,476.69	274,999.35	189,820.54	29,265.35			771,561.93

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Unaudited Flow of Funds Comparison (Cash Basis)⁽¹⁾⁽²⁾
For the Period Ending

	June 30, 2014	June 30, 2015	June 30, 2016	June 30, 2017	June 30, 2018	June 30, 2019	Total
Atlanta Streetcar Expansion					37,469.66	-	37,469.66
Development Costs - Façade Improvement Program		57,524.09	307,526.51	328,807.57	1,192.50	-	695,050.67
Development Costs - Façade Improvement Program-Professional		54,165.00	8,892.50	6,772.50	297.50	-	70,127.50
Dev Costs-Façade Improv-General-EAST				13,493.00	-	-	13,493.00
Dev Cost - The HUB - EAST					496,334.78	51,230.00	547,564.78
Redevelopment expense - 101 Peachtree St - EAST					130,465.95	63,121.70	193,587.65
LAND ACQUISITION - EAST					850,930.55	2,213,689.55	3,064,620.10
Redev exp-161 Peachtree Ctr Ave Apts - EAST- -						1,095,246.30	1,095,246.30
Redevelopment Exp - 135 Auburn Ave- Office space -EAST					200,000.00	-	200,000.00
Redevelopment Exp - Hamilton Howell House -EAST					89,150.24	10,849.76	100,000.00
Trustee Fees	8,000.00	10,450.00	8,800.00	8,400.00	8,400.00	3,000.00	103,050.00
Trustee Fees - Int Fund					-	-	-
Economic Study (Garner and Buxton)						-	9,705.33
Atlanta Public Schools			593,155.00		-	-	593,155.00
Redevelopment exp-Sweet Auburn Ballroom -EAST- -						900.00	900.00
Cost of Issuance Fees			514,461.80	24,767.11	(23,500.00)	-	1,856,583.41
Accounting and Auditing Fees	19,700.00	19,800.00	19,800.00	14,900.00	14,900.00	11,000.00	257,699.55
Continuing Disclosure- Municap and Public Resource	9,816.25	9,402.50	18,667.50	10,177.52	1,856.25	6,807.90	138,469.67
Holland & Knight - Lobbying					956.25		6,600.69
Credit Rating - Municap							22,125.00
Credit Rating - Standard & Poor's							23,000.00
Legal	23,067.50	26,333.52					81,209.50
Arbitrage Report	1,200.00	890.00	909.00				17,099.00
La Madeleine							29.15
HR&A Consulting					862.50		15,442.30
Backstrom - Consulting	65,832.34	5,768.73					71,601.07
First Southwest Asset Management					1,303.00		1,303.00
BCG-GP Upgrade		353.60			-	-	353.60
Legal Fees -EAST					339,625.71	7,575.13	347,200.84
The Riddle Company	2,000.00			26,267.11	-	14,689.99	42,957.10

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For the Period Ending

	June 30, 2014	June 30, 2015	June 30, 2016	June 30, 2017	June 30, 2018	June 30, 2019	Total
Construction Mgmt & Other Project Costs -EAST					-	8,655.00	8,655.00
Miscellaneous	571.00						571.00
ADA Program Cost Recovery	266,039.00	164,394.00	104,344.00	426,244.68	336,193.16	169,713.35	1,897,298.78
ADA Program Cost Recovery-Indirect	71,308.00	33,455.00	37,001.00	13,377.00	107,970.51	94,485.56	435,273.34
Payment to Other Governments - EAST				196.19	-	-	196.19
Maxberry - Consulting							532.50
Reznick - Economic Study	10,000.00						10,000.00
Thomson & Reuters							253.00
First Southwest Financial- FC-COA						1,181.00	2,885.00
Cohn Reznick	15,389.06						15,389.06
Garner							5,000.00
Royster - Consulting							2,277.78
Terminus Analytics, LLC						40,000.00	40,000.00
Bank & Service Charges/Trust Investment Sweep	37,004.74	95,300.64	110,544.38	76,295.36	32,457.42	40,155.52	399,054.79
Bank Fees -Tax Increment - EAST				-	-	-	-
Bond Principal Series 2005	1,500,000.00	1,585,000.00	38,035,000.00				47,480,000.00
Bond Principal Series 2016				1,545,000.00	1,625,000.00	1,710,000.00	4,880,000.00
Bond Interest - Series 2005 -EAST	2,284,830.00	2,200,455.00	2,111,298.75		-	-	25,512,815.76
Bond Interest - Series 2016 -EAST			948,639.25	942,112.49	1,450,500.00	1,369,250.00	4,710,501.74
TOTAL USES OF FUNDS	4,599,252.17	4,538,291.43	43,008,860.23	3,466,075.88	5,702,365.98	6,911,550.76	134,625,144.05
SOURCES (USES) BALANCE	\$ 5,457,539.28	\$ 7,315,617.00	\$ 6,730,044.53	\$ 10,356,857.89	\$ 13,527,762.71	\$ 16,160,857.20	118,581,486.53

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