

Eastside TAD
Unaudited Fund Balance Sheet Comparison (Cash Basis) ⁽¹⁾⁽²⁾
As of

	<i>June 30, 2016</i>	<i>June 30, 2017</i>	<i>June 30, 2018</i>	<i>June 30, 2019</i>	<i>March 31, 2020</i>
ASSETS:					
Restricted Cash: Tax Increment					
Restricted Cash Tax Increment Fund	77,588,191	7,679,819	7,805,982	811,181	1,332,138
Restricted Cash Tax Increment Investment Fund	30,356	30,528	30,937	88,325,757	66,639,614
Total Restricted Cash Tax Increment Fund	\$ 77,618,547	\$ 7,710,348	\$ 7,836,919	\$ 89,136,938	\$ 67,971,752
Restricted Cash: Other Funds					
Restricted Cash- Capitalized Interest Fund-GIC					
Cash - Investment Acct- Eastside		79,984,080	90,000,000		
Restricted Cash- Debt Service Reserve Fund-GIC	58,241	3			
Restricted Cash- Project A Fund	5,972	5,981	6,036	4	4
Restricted Cash- Project B Fund	311,724	8			
Restricted Cash- Project B Fund- APS					
Restricted Cash-2005 Project Fund	1,113,568	779,778	786,891	481	486
Restricted Cash- Supplemental DSR Fund					
Restricted Cash - Tax Increment Fund	3,624	0			
Restricted Cash - Principal Fund					
Cash-2016 Refunding Bonds Escrow -EAST					
Cash-2016 Refunding Bonds DSR -EAST	3,049,410	3,065,884	3,060,288	1,841	1,864
Cash-2016 Refunding Bonds COI -EAST	40,233	9,972	9,993	6	6
2016-Interest-Eastside		916,886	877,518	495	500
2016 Principal - Eastside		51	167	1	1
2016 Tax - Eastside		4,003	4,008	1,336	1,353
East Escrow Fund Series 2016 Defeasance				29,552,628	26,885,811
Cash - Investment Acct- Eastside				-	39,026,872
Total Restricted Cash: Other Funds	\$ 4,582,771	\$ 84,766,644	\$ 94,744,902	\$ 29,556,792	\$ 65,916,896
Interest Receivable - GIC	63,305				
Bond Premium - EAST					
A/R Fulton County Tax Commissioner- Tax Increment					
Due from Westside					
Due from Invest Atlanta			16,665	16,665	16,665
TOTAL ASSETS	\$ 82,264,623	\$ 92,476,992	\$ 102,598,485	\$ 118,710,395	\$ 133,905,313
LIABILITIES/FUND BALANCE:					
Other Payable- Governmental Entities	3,502,167	3,502,167			
Other Payable- City- Pension Fund- Erroneous Deposit					
Payables other					
Other Payable- FCTC	162,218				22,945
Other Payable-Due to City Cash Pool	64,229	81,958	177,856	128,909	794,579
Total Liabilities	3,728,614	3,584,125	177,856	128,909	817,523
Fund Balance	71,805,964	78,536,009	88,892,867	102,420,629	118,581,487
Sources (Uses) Balance	6,730,045	10,356,858	13,527,763	16,160,857	14,506,303
Total Fund Balance	78,536,009	88,892,867	102,420,629	118,581,487	133,087,790
TOTAL LIABILITIES/FUND BALANCE	\$ 82,264,623	\$ 92,476,992	\$ 102,598,485	\$ 118,710,395	\$ 133,905,313

1 Except for invoices submitted by the Redevelopment Agent to the City of Atlanta for payment, financials are presented on the cash basis of accounting.

2 Quarterly financial statements for periods ended June 30, 2015 and prior presented on previously filed quarterly reports.

Eastside TAD
Unaudited Flow of Funds Comparison (Cash Basis)⁽¹⁾⁽²⁾
For the Period Ending

	June 30, 2016	June 30, 2017	June 30, 2018	June 30, 2019	March 31, 2020	Total
SOURCES OF FUNDS:						
Tax Increments	13,201,777	13,654,522	15,163,736	20,527,341	19,863,922	195,618,806
Bond Proceeds-Series A	30,555,000					40,035,000
Bond Proceeds-Series B						38,000,000
Bond Premium	5,753,775					5,753,775
Developer Reimbursement for Interest - Bondholders						7,130
Developer Reimbursement for Cost of Issuance						-
Technical Assistance Fees						2,900
Gain (Loss) Investment WF Eastside		(32,599)	(170,936)			(203,536)
Unrealized Gain/ Loss on Investment		(200,742)	(2,960,027)	(1,114,795)	(528,456)	(4,801,714)
Unrealized Gain(Loss)	12,660			24,437		37,097
Unreal Gain / Loss on Investments-Eastside Project				(1,363)		(1,363)
Application Fees						7,000
Invest Atlanta Admin Fee-DFIG	5,000					10,000
Other Revenue - East			3,502,167			3,502,167
Interest Income	210,692	401,753	3,695,189	3,636,788	1,734,150	16,452,162
TOTAL SOURCES OF FUNDS	\$ 49,738,905	\$ 13,822,934	\$ 19,230,129	\$ 23,072,408	\$ 21,069,617	\$ 294,419,425
USES OF FUNDS:						
Developers						
30 Allen Plaza						2,310,000
The Reynolds						4,300,000
Oakland Park						1,800,000
12 Centennial						11,000,000
Tribute Lofts						3,200,000
Sweet Auburn						4,000,000
Capitol Gateway						5,297,441
APS						1,944,498
Edgewood Village						-
Total Developers	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 33,851,939
Parks and Greenspace						4,995,296
Atlanta Streetcar Grant	189,821	29,265				771,562
Atlanta Streetcar Expansion			37,470			37,470
Development Costs - Façade Improvement Program	307,527	328,808	1,193			695,051
Development Costs - Façade Improvement Program-Professional	8,893	6,773	298		453	70,580
Dev Costs-Façade Improv-General-EAST		13,493				13,493
Sweet Auburn Technical Assistance Pre-Dev Fnd EAST					190,146	380,291
Dev Cost - The HUB - EAST			496,335	51,230		547,565
Redevelopment expense - 101 Peachtree St - EAST			130,466	63,122	38,232	243,326
LAND ACQUISITION - EAST			850,931	2,213,690		3,064,620
Redev exp-161 Peachtree Ctr Ave Apts - EAST- -				1,095,246	1,521,417	3,690,089
Redevelopment Exp - 135 Auburn Ave- Office space -EAST			200,000			200,000
Redevelopment Exp - Hamilton Howell House -EAST			89,150	10,850		100,000
Redevelopment exp-King Memorial TOD LLC -EAST-					449,183	449,183
Redev exp-South Downtown Redevelopment - EAST- -					423,990	847,980

Eastside TAD
Unaudited Flow of Funds Comparison (Cash Basis)⁽¹⁾⁽²⁾
For the Period Ending

	June 30, 2016	June 30, 2017	June 30, 2018	June 30, 2019	March 31, 2020	Total
Trustee Fees	8,800	8,400	8,400	3,000	-	103,050
Trustee Fees - Int Fund					-	-
Economic Study (Garner and Buxton)					-	9,705
Atlanta Public Schools	593,155				-	593,155
Redevelopment exp-Sweet Auburn Ballroom -EAST- - LAND ACQUISITION-EAST				900	600	1,500
Cost of Issuance Fees	514,462	24,767	(23,500)		-	1,856,583
Accounting and Auditing Fees	19,800	14,900	14,900	11,000	16,693	286,587
Continuing Disclosure- Municap and Public Resource	18,668	10,178	1,856	6,808	4,677	148,315
Holland & Knight - Lobbying			956		-	6,601
Credit Rating - Municap					-	22,125
Credit Rating - Standard & Poor's					-	23,000
Legal					-	81,210
Arbitrage Report	909				-	17,099
La Madeleine					-	29
HR&A Consulting			863		-	15,442
Backstrom - Consulting					-	71,601
First Southwest Asset Management			1,303		-	1,303
BCG-GP Upgrade			-		-	354
Legal Fees -EAST			339,626	7,575	47,916	425,033
The Riddle Company		26,267	-	14,690	1,200	45,357
Construction Mgmt & Other Project Costs -EAST Miscellaneous			-	8,655	1,500	11,055
ADA Program Cost Recovery	104,344	426,245	336,193	169,713	111,001	2,068,224
ADA Program Cost Recovery-Indirect	37,001	13,377	107,971	94,486	32,253	499,779
Payment to Other Governments - EAST		196				196
Maxberry - Consulting						533
Reznick - Economic Study						10,000
Thomson & Reuters						253
First Southwest Financial- FC-COA				1,181		2,885
Cohn Reznick						15,389
Garner						5,000
Royster - Consulting						2,278
Terminus Analytics, LLC				40,000		40,000
Bank & Service Charges/Trust Investment Sweep	110,544	76,295	32,457	40,156	1,852	402,227
Bank Fees -Tax Increment - EAST						-
Bond Principal Series 2005	38,035,000				-	47,480,000
Bond Principal Series 2016		1,545,000	1,625,000	1,710,000	1,795,000	8,470,000
Bond Interest - Series 2005 -EAST	2,111,299		-	-	-	25,512,816
Bond Interest - Series 2016 -EAST	948,639	942,112	1,450,500	1,369,250	1,882,902	8,476,306
TOTAL USES OF FUNDS	\$ 43,008,860	\$ 3,466,076	\$ 5,702,366	\$ 6,911,551	\$ 6,563,314	\$ 146,664,005
SOURCES (USES) BALANCE	\$ 6,730,045	\$ 10,356,858	\$ 13,527,763	\$ 16,160,857	\$ 14,506,303	\$ 147,755,420

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