

Eastside TAD
Unaudited Fund Balance Sheet Comparison (Cash Basis)⁽¹⁾⁽²⁾
For the Period Ending

	<i>June 30, 2017</i>	<i>June 30, 2018</i>	<i>June 30, 2019</i>	<i>June 30, 2020</i>	<i>June 30, 2021</i>	<i>March 31, 2022</i>
ASSETS:						
Restricted Cash: Tax Increment						
Restricted Cash Tax Increment Fund	7,679,819	7,805,982	811,181	1,201,969	1,767,300	1,208,856
Restricted Cash Tax Increment Investment Fund	30,528	30,937	88,325,757	47,399,185	92,052,194	126,109,477
Total Restricted Cash Tax Increment Fund	\$ 7,710,348	\$ 7,836,919	\$ 89,136,938	\$ 48,601,154	\$ 93,819,494	\$ 127,318,334
Restricted Cash: Other Funds						
Cash - Investment Acct- Eastside	79,984,080	90,000,000	-	57,570,368	28,885,198	16,231,782
Restricted Cash- Debt Service Reserve Fund-GIC	3	-	-	-	-	-
Restricted Cash- Project A Fund	5,981	6,036	4	4	4	4
Restricted Cash- Project B Fund	8	-	-	-	-	-
Restricted Cash-2005 Project Fund	779,778	786,891	481	486	486	486
Restricted Cash- Supplemental DSR Fund	-	-	-	-	-	-
Restricted Cash - Tax Increment Fund	-	-	-	-	-	-
Restricted Cash - Principal Fund	-	-	-	-	-	-
Cash-2016 Refunding Bonds Escrow -EAST	-	-	-	-	-	-
Cash-2016 Refunding Bonds DSR -EAST	3,065,884	3,060,288	1,841	1,865	-	-
Cash-2016 Refunding Bonds COI -EAST	9,972	9,993	6	6	-	-
2016-Interest-Eastside	916,886	877,518	495	501	-	-
2016 Principal - Eastside	51	167	1	1	-	-
2016 Tax - Eastside	4,003	4,008	1,336	1,353	-	-
East Escrow Fund Series 2016 Defeasance	-	-	29,552,628	26,885,811	-	(316,750)
Total Restricted Cash: Other Funds	\$ 84,766,644	\$ 94,744,902	\$ 29,556,792	\$ 84,460,394	\$ 28,885,688	\$ 15,915,521
Transfer Receivable Lan Assemblage -EAST	-	-	-	-	854,802	854,802
Due to Invest Atlanta	-	16,665	16,665	16,665	67,939	67,939
TOTAL ASSETS	\$ 92,476,992	\$ 102,598,485	\$ 118,710,395	\$ 133,078,213	\$ 123,627,923	\$ 144,156,595
LIABILITIES/FUND BALANCE:						
Other Payable- Governmental Entities	3,502,167	-	-	-	-	-
Other Payable- City- Pension Fund- Erroneous Deposit	-	-	-	-	-	-
AR Property Tax Eastside	-	-	-	-	-	-
Unearned Revenue -EAST-	-	-	-	-	-	-
Other Payable- FCTC	-	-	-	22,945	-	-
Accounts Payable -EAST	-	-	-	-	137,919	372,218
Other Payable-Due to City Cash Pool	81,958	177,856	128,909	945,075	185,687	37,788
Total Liabilities	3,584,125	177,856	128,909	968,020	323,606	410,005
Fund Balance	78,536,009	88,892,867	102,420,629	118,581,487	106,697,116	123,304,317
Sources (Uses) Balance	10,356,858	13,527,763	16,160,857	13,528,707	16,607,201	20,442,273
Total Fund Balance	88,892,867	102,420,629	118,581,487	132,110,193	123,304,317	143,746,590
TOTAL LIABILITIES/FUND BALANCE	\$ 92,476,992	\$ 102,598,485	\$ 118,710,395	\$ 133,078,213	\$ 123,627,923	\$ 144,156,595

1 Except for invoices submitted by the Redevelopment Agent to the City of Atlanta for payment, financials are presented on the cash basis of accounting.

2 Quarterly financial statements for periods ended June 30, 2015 and prior presented on previously filed quarterly reports.

Eastside TAD
Unaudited Flow of Funds Comparison (Cash Basis)⁽¹⁾⁽²⁾
For the Period Ending

	June 30, 2017	June 30, 2018	June 30, 2019	June 30, 2020	June 30, 2021	March 31, 2022
SOURCES OF FUNDS:						
Tax Increments	13,654,522	15,163,736	20,527,341	19,863,922	24,393,612	26,167,503
Bond Proceeds-Series A	-	-	-	-	-	-
Bond Proceeds-Series B	-	-	-	-	-	-
Bond Premium	-	-	-	-	-	-
Developer Reimbursement for Interest - Bondholders	-	-	-	-	-	-
Gain (Loss) Investment WF Eastside	(32,599)	(170,936)	-	-	-	-
Unrealized Gain/ Loss on Investment	(200,742)	(2,960,027)	(1,114,795)	(763,312)	(868,384)	43,191
Unrealized Gain(Loss)	-	-	24,437	-	-	-
Unreal Gain / Loss on Investments-Eastside Project	-	-	(1,363)	-	-	-
Invest Atlanta Admin Fee-DFIG	-	-	-	-	-	-
Other Revenue - East	-	3,502,167	-	-	-	-
Interest Income	401,753	3,695,189	3,636,788	2,198,824	1,558,121	293,529
TOTAL SOURCES OF FUNDS	\$ 13,822,934	\$ 19,230,129	\$ 23,072,408	\$ 21,299,435	\$ 25,083,349	\$ 26,504,223
USES OF FUNDS:						
Atlanta Streetcar Grant	29,265	-	-	-	-	-
Atlanta Streetcar Expansion	-	37,470	-	-	-	-
Development Costs - Façade Improvement Program	328,808	1,193	-	-	-	-
Development Costs - Façade Improvement Program- Professional	6,773	298	-	3	600	-
Dev Costs-Façade Improv-General	13,493	-	-	-	-	-
Sweet Auburn Technical Assistance Pre-Dev Fnd EAST	-	-	-	374,469	125,531	-
Dev Cost - The HUB	-	496,335	51,230	-	-	-
Redevelopment expense - 101 Peachtree St	-	130,466	63,122	62,311	40,136	-
LAND ACQUISITION	-	850,931	2,213,690	44,300	1,759,931	232,708
Redev exp-161 Peachtree Ctr Ave Apts	-	-	1,095,246	2,222,791	3,942,164	1,623,204
Redevelopment Exp - 135 Auburn Ave-Office space - EAST	-	200,000	-	-	-	-
Redevelopment Exp - Hamilton Howell House - EAST	-	89,150	10,850	-	-	-
Redevelopment exp-King Memorial TOD LLC - EAST-	-	-	-	492,966	1,455,332	2,359,974
Redev exp-South Downtown Redevelopment	-	-	-	423,990	-	-
Grady Jesse Hill Market	-	-	-	-	500,000	-
Historic Oakland Foundation	-	-	-	-	64,727	423,986
Sweet Auburn Tech Assistance Predevelop -EAST- - 458 & 460 Edgewood -EAST-	-	-	-	-	122,087	132,733
Trustee Fees - 2005 Eastside TAD	8,400	8,400	3,000	-	250	250
Trustee Fees - Int Fund	-	-	-	-	-	-
Economic Study (Garner and Buxton)	-	-	-	-	-	-
Atlanta Public Schools	-	-	-	-	-	-
Redevelopment exp-Sweet Auburn Ballroom	-	-	900	600	-	-
Cost of Issuance Fees	24,767	(23,500)	-	-	-	-
Accounting and Auditing Fees	14,900	14,900	11,000	18,476	21,280	15,795

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Continuing Disclosure- Municap and Public Resource	10,178	1,856	6,808	6,354	4,406	-
Holland & Knight - Lobbying	-	956	-	-	-	-
Credit Rating - Municap	-	-	-	-	-	-
Credit Rating - Standard & Poor's	-	-	-	-	-	-
Legal	-	-	-	-	-	-
Arbitrage Report	-	-	-	-	-	-
La Madeleine	-	-	-	-	-	-
HR&A Consulting	-	863	-	-	-	-
Backstrom - Consulting	-	-	-	-	-	-
First Southwest Asset Management	-	1,303	-	-	-	-
BCG-GP Upgrade	-	-	-	-	-	-
Legal Fees -EAST	-	339,626	7,575	53,366	18,803	11,751
The Riddle Company	26,267	-	14,690	1,200	1,200	690
Construction Mgmt & Other Project Costs	-	-	8,655	1,500	-	-
Miscellaneous	-	-	-	-	-	-
ADA Program Cost Recovery	426,245	336,193	169,713	328,933	313,539	360,304
ADA Program Cost Recovery-Indirect	13,377	107,971	94,486	59,090	98,797	26,888
Payment to Other Governments	196	-	-	-	-	-
Maxberry - Consulting	-	-	-	-	-	-
Reznick - Economic Study	-	-	-	-	-	-
Thomson & Reuters	-	-	-	-	-	-
First Southwest Financial- FC-COA	-	-	1,181	-	-	-
Cohn Reznick	-	-	-	-	-	-
Garner	-	-	-	-	-	-
Royster - Consulting	-	-	-	-	-	-
Terminus Analytics, LLC	-	-	40,000	-	-	-
Bank & Service Charges/Trust Investment Sweep	76,295	32,457	40,156	2,477	3,638	3,917
Bank Fees -Tax Increment	-	-	-	-	-	-
Bond Principal Series 2005	-	-	-	-	-	-
Bond Principal Series 2016	1,545,000	1,625,000	1,710,000	1,795,000	-	-
Bond Interest - Series 2005	-	-	-	-	-	-
Bond Interest - Series 2016	942,112	1,450,500	1,369,250	1,882,902	-	549,750
Bond Defeasance	-	-	-	-	3,727	-
TOTAL USES OF FUNDS	\$ 3,466,076	\$ 5,702,366	\$ 6,911,551	\$ 7,770,728	\$ 8,476,148	\$ 6,061,950
SOURCES (USES) BALANCE	\$ 10,356,858	\$ 13,527,763	\$ 16,160,857	\$ 13,528,707	\$ 16,607,201	\$ 20,442,273

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