

Eastside TAD
Unaudited Fund Balance Sheet Comparison (Cash Basis)⁽¹⁾⁽²⁾
As of

	<i>June 30, 2015</i>	<i>June 30, 2016</i>	<i>June 30, 2017</i>	<i>June 30, 2018</i>	<i>June 30, 2019</i>	<i>September 30, 2019</i>
ASSETS:						
Restricted Cash: Tax Increment						
Restricted Cash Tax Increment Fund	\$ 64,994,113.72	\$ 77,588,191.09	\$ 7,679,819.47	\$ 7,805,981.63	\$ 811,181.00	\$ 590,284.16
Restricted Cash Tax Increment Investment Fund	30,273.36	30,355.60	\$30,528.38	\$30,937.14	\$88,325,757.47	\$88,321,630.18
Total Restricted Cash Tax Increment Fund	65,024,387.08	77,618,546.69	\$7,710,347.85	\$7,836,918.77	\$89,136,938.47	\$88,911,914.34
Restricted Cash: Other Funds						
Restricted Cash- Capitalized Interest Fund-GIC						
Cash - Investment Acct- Eastside			79,984,080.00	90,000,000.00	-	-
Restricted Cash- Debt Service Reserve Fund-GIC	3,745,885.00	58,241.02	3.38	-	-	-
Restricted Cash- Project A Fund	76,016.20	5,972.16	5,981.18	6,035.76	3.71	3.74
Restricted Cash- Project B Fund	1,535,865.71	311,723.56	7.50	-	-	-
Restricted Cash- Project B Fund- APS				-	-	-
Restricted Cash-2005 Project Fund	1,131,615.93	1,113,567.57	779,777.55	786,891.39	481.20	483.37
Restricted Cash- Supplemental DSR Fund	3,745,885.00	-	-	-	-	-
Restricted Cash - Tax Increment Fund	3,644.06	3,623.62	0.20	-	-	-
Restricted Cash - Principal Fund				-	-	-
Cash-2016 Refunding Bonds Escrow -EAST				-	-	-
Cash-2016 Refunding Bonds DSR -EAST		3,049,410.12	3,065,883.62	3,060,288.46	1,841.14	1,849.89
Cash-2016 Refunding Bonds COI -EAST		40,232.70	9,971.92	9,992.70	5.95	5.98
2016-Interest-Eastside			916,885.67	877,518.26	494.88	497.23
2016 Principal - Eastside			50.72	166.70	0.85	0.85
2016 Tax - Eastside			4,002.55	4,008.45	1,336.27	1,342.62
East Escrow Fund Series 2016 Defeasance					29,552,627.84	29,089,686.17
Total Restricted Cash: Other Funds	10,238,911.90	4,582,770.75	84,766,644.29	94,744,901.72	29,556,791.84	29,093,869.85
Interest Receivable - GIC	75,966.55	63,305.48	-	-	-	-
Bond Premium - EAST						
A/R Fulton County Tax Commissioner- Tax Increment	1,996.42			-	-	-
Due from Westside	-	-				
Due from Invest Atlanta	-	-		16,665.00	16,665.00	16,665.00
TOTAL ASSETS	\$ 75,341,261.95	\$ 82,264,622.92	\$92,476,992.14	\$102,598,485.49	\$118,710,395.31	\$118,022,449.19
LIABILITIES/FUND BALANCE:						
Other Payable- Governmental Entities	\$ 3,502,167.00	\$ 3,502,167.00	\$ 3,502,167.00	\$ -	\$ -	\$ -
Other Payable- City- Pension Fund- Erroneous Deposit						
Payables other						
Other Payable- FCTC		162,217.90	-	-	-	-
Other Payable-Due to City Cash Pool	33,130.75	64,229.25	81,958.48	177,856.12	128,908.74	98,184.52
Total Liabilities	3,535,297.75	3,728,614.15	3,584,125.48	177,856.12	128,908.74	98,184.52
Fund Balance	64,490,347.20	71,805,964.24	78,536,008.77	88,892,866.66	102,420,629.37	118,581,486.57
Sources (Uses) Balance	7,315,617.00	6,730,044.53	10,356,857.89	13,527,762.71	16,160,857.20	(657,221.90)
Total Fund Balance	71,805,964.20	78,536,008.77	88,892,866.66	102,420,629.37	118,581,486.57	117,924,264.67
TOTAL LIABILITIES/FUND BALANCE	\$ 75,341,261.95	\$ 82,264,622.92	\$ 92,476,992.14	\$ 102,598,485.49	\$ 118,710,395.31	\$ 118,022,449.19

¹ Except for invoices submitted by the Redevelopment Agent to the City of Atlanta for payment, financials are presented on the cash basis of accounting.

² Quarterly financial statements for periods ended June 30, 2014 and prior presented on previously filed quarterly reports.

Eastside TAD
Unaudited Flow of Funds Comparison (Cash Basis) ⁽¹⁾⁽²⁾
For the Period Ending

	June 30, 2015	June 30, 2016	June 30, 2017	June 30, 2018	June 30, 2019	September 30, 2019	Total
SOURCES OF FUNDS:							
Tax Increments	\$ 11,680,420.49	\$ 13,201,776.96	\$ 13,654,522.43	\$ 15,163,736.47	\$ 20,527,340.93	\$ -	\$ 156,592,564.56
Bond Proceeds-Series A		30,555,000.00					40,035,000.00
Bond Proceeds-Series B							38,000,000.00
Bond Premium		5,753,775.25					5,753,775.25
Developer Reimbursement for Interest - Bondholders							7,130.39
Developer Reimbursement for Cost of Issuance							-
Technical Assistance Fees	-						2,900.00
Gain (Loss) Investment WF Eastside			(32,599.38)	(170,936.29)	-		(203,535.67)
Unrealized Gain/ Loss on Investment			(200,742.28)	(2,960,027.18)	(1,114,795.41)		(4,275,564.87)
Unrealized Gain(Loss)		12,660.12			24,436.93		37,097.05
Unreal Gain / Loss on Investments-Eastside Project					(1,362.54)		(1,362.54)
Application Fees	-						7,000.00
Invest Atlanta Admin Fee-DFIG	5,000.00	5,000.00					10,000.00
Other Revenue - East				3,502,167.00	-		3,502,167.00
Interest Income	168,487.94	210,692.43	401,753.00	3,695,188.69	3,636,788.05	675,363.53	14,414,822.94
TOTAL SOURCES OF FUNDS	11,853,908.43	49,738,904.76	13,822,933.77	19,230,128.69	23,072,407.96	675,363.53	253,881,994.11
USES OF FUNDS:							
Developers							
30 Allen Plaza							2,310,000.00
The Reynolds							4,300,000.00
Oakland Park							1,799,999.99
12 Centennial							11,000,000.00
Tribute Lofts							3,200,000.00
Sweet Auburn							4,000,000.00
Capitol Gateway							5,297,440.64
APS							1,944,498.00
Edgewood Village							-
Total Developers	-	-	-	-	-	-	33,851,938.63
Parks and Greenspace							
Atlanta Streetcar Grant	274,999.35	189,820.54	29,265.35				4,995,295.68
Atlanta Streetcar Expansion				37,469.66			771,561.93
Development Costs - Façade Improvement Program	57,524.09	307,526.51	328,807.57	1,192.50			37,469.66
Development Costs - Façade Improvement Program-Professional	54,165.00	8,892.50	6,772.50	297.50			695,050.67
Dev Costs-Façade Improv-General-EAST			13,493.00				70,127.50
Sweet Auburn Technical Assistance Pre-Dev Fnd EAST						38,644.96	13,493.00
Dev Cost - The HUB - EAST				496,334.78	51,230.00		38,644.96
Redevelopment expense - 101 Peachtree St - EAST				130,465.95	63,121.70	11,507.17	547,564.78
LAND ACQUISITION - EAST				850,930.55	2,213,689.55		205,094.82
Redev exp-161 Peachtree Ctr Ave Apts - EAST -					1,095,246.30	167,549.49	3,064,620.10
Redevelopment Exp - 135 Auburn Ave-Office space -EAST				200,000.00			1,262,795.79
Redevelopment Exp - Hamilton Howell House -EAST				89,150.24	10,849.76		200,000.00

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For the Period Ending

	June 30, 2015	June 30, 2016	June 30, 2017	June 30, 2018	June 30, 2019	September 30, 2019	Total
Redev exp-South Downtown						423,990.15	423,990.15
Redevelopment -EAST- -							
Trustee Fees	10,450.00	8,800.00	8,400.00	8,400.00	3,000.00	-	103,050.00
Trustee Fees - Int Fund				-	-	-	-
Economic Study (Garner and Buxton)						-	9,705.33
Atlanta Public Schools		593,155.00		-	-	-	593,155.00
Redevelopment exp-Sweet Auburn Ballroom -EAST- -					900.00	-	900.00
Cost of Issuance Fees		514,461.80	24,767.11	(23,500.00)	-	-	1,856,583.41
Accounting and Auditing Fees	19,800.00	19,800.00	14,900.00	14,900.00	11,000.00	597.50	258,297.05
Continuing Disclosure- Municap and Public Resource	9,402.50	18,667.50	10,177.52	1,856.25	6,807.90	2,523.83	140,993.50
Holland & Knight - Lobbying				956.25			6,600.69
Credit Rating - Municap							22,125.00
Credit Rating - Standard & Poor's							23,000.00
Legal	26,333.52						81,209.50
Arbitrage Report	890.00	909.00					17,099.00
La Madeleine							29.15
HR&A Consulting				862.50			15,442.30
Backstrom - Consulting	5,768.73						71,601.07
First Southwest Asset Management				1,303.00			1,303.00
BCG-GP Upgrade	353.60			-	-	-	353.60
Legal Fees -EAST				339,625.71	7,575.13	7,666.00	354,866.84
The Riddle Company			26,267.11	-	14,689.99	-	42,957.10
Construction Mgmt & Other Project Costs -EAST				-	8,655.00	600.00	9,255.00
Miscellaneous							571.00
ADA Program Cost Recovery	164,394.00	104,344.00	426,244.68	336,193.16	169,713.35	27,630.13	1,924,928.91
ADA Program Cost Recovery-Indirect	33,455.00	37,001.00	13,377.00	107,970.51	94,485.56	9,537.24	444,810.58
Payment to Other Governments - EAST			196.19	-	-	-	196.19
Maxberry - Consulting							532.50
Reznick - Economic Study							10,000.00
Thomson & Reuters							253.00
First Southwest Financial- FC-COA					1,181.00	-	2,885.00
Cohn Reznick							15,389.06
Garner							5,000.00
Royster - Consulting							2,277.78
Terminus Analytics, LLC					40,000.00	-	40,000.00
Bank & Service Charges/Trust Investment Sweep	95,300.64	110,544.38	76,295.36	32,457.42	40,155.52	463.96	399,518.75
Bank Fees -Tax Increment - EAST			-	-	-	-	-
Bond Principal Series 2005	1,585,000.00	38,035,000.00					47,480,000.00
Bond Principal Series 2016			1,545,000.00	1,625,000.00	1,710,000.00	-	4,880,000.00
Bond Interest - Series 2005 -EAST	2,200,455.00	2,111,298.75		-	-	-	25,512,815.76
Bond Interest - Series 2016 -EAST		948,639.25	942,112.49	1,450,500.00	1,369,250.00	641,875.00	5,352,376.74
TOTAL USES OF FUNDS	4,538,291.43	43,008,860.23	3,466,075.88	5,702,365.98	6,911,550.76	1,332,585.43	135,957,729.48
SOURCES (USES) BALANCE	\$ 7,315,617.00	\$ 6,730,044.53	\$ 10,356,857.89	\$ 13,527,762.71	\$ 16,160,857.20	\$ (657,221.90)	117,924,264.63

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