

Metropolitan Parkway
Unaudited Fund Balance Sheet Comparison (Cash Basis)⁽¹⁾⁽²⁾
As of

| | <i>June 30, 2016</i> | | <i>June 30, 2017</i> | | <i>June 30, 2018</i> | | <i>June 30, 2019</i> | | <i>September 30, 2019</i> | | <i>March 31, 2020</i> |
|---|------------------------|-----------|----------------------|-----------|----------------------|-----------|----------------------|-----------|---------------------------|-----------|-----------------------|
| ASSETS: | | | | | | | | | | | |
| Restricted Cash Tax Increment Fund | \$ 1,529,902.46 | \$ | 1,557,717.25 | \$ | 1,643,114.88 | \$ | 1,824,031.67 | \$ | 1,830,750.99 | \$ | 1,785,463.95 |
| Due from FCTC | (80.13) | | | | | | - | | - | | - |
| Due from Invest Atlanta | - | | | | | | | | | | |
| TOTAL ASSETS | \$ 1,529,822.33 | \$ | 1,557,717.25 | \$ | 1,643,114.88 | \$ | 1,824,031.67 | \$ | 1,830,750.99 | \$ | 1,785,463.95 |
| LIABILITIES/FUND BALANCE: | | | | | | | | | | | |
| Cash Pool Payable COA/Other | \$ 5,028.00 | \$ | 13,515.30 | \$ | 19,606.52 | \$ | 31,654.75 | \$ | 34,345.65 | \$ | 53,239.40 |
| Payable to Fulton County Tax Commissioner | - | | - | | - | | - | | - | | - |
| Total Liabilities | 5,028.00 | | 13,515.30 | | 19,606.52 | | 31,654.75 | | 34,345.65 | | 53,239.40 |
| Fund Balance | 1,406,932.17 | | 1,524,794.33 | | 1,544,201.95 | | 1,623,508.36 | | 1,792,376.92 | | 1,792,376.92 |
| Sources (Uses) Balance | 117,862.16 | | 19,407.62 | | 79,306.41 | | 168,868.56 | | 4,028.42 | | (60,152.37) |
| Total Fund Balance | 1,524,794.33 | | 1,544,201.95 | | 1,623,508.36 | | 1,792,376.92 | | 1,796,405.34 | | 1,732,224.55 |
| TOTAL LIABILITIES/FUND BALANCE | \$ 1,529,822.33 | \$ | 1,557,717.25 | \$ | 1,643,114.88 | \$ | 1,824,031.67 | \$ | 1,830,750.99 | \$ | 1,785,463.95 |

¹ Except for invoices submitted by the Redevelopment Agent to the City of Atlanta for payment, financials are presented on the cash basis of accounting.

² Quarterly financial statements for periods ended June 30, 2014 and prior presented on previously filed quarterly reports.

Metropolitan Parkway
Unaudited Flow of Funds Comparison (Cash Basis)⁽¹⁾⁽²⁾
For the Period Ending

| | June 30, 2017 | June 30, 2018 | June 30, 2019 | September 30, 2019 | March 31, 2020 | Total |
|--|---------------------|---------------------|----------------------|--------------------|-----------------------|------------------------|
| SOURCES OF FUNDS: | | | | | | |
| Tax Increments | \$ 107,992.31 | \$ 163,536.14 | \$ 227,713.55 | \$ 30,557.72 | \$ 366,878.53 | \$ 3,112,239.86 |
| Interest Income Tax Increment-Wells Fargo | 574.96 | 3,935.53 | 9,334.05 | 2,993.99 | 8,796.38 | 34,946.85 |
| Other Revenue (Application Fee) | | | | | | 2,500.00 |
| TOTAL SOURCES | 108,567.27 | 167,471.67 | 237,047.60 | 33,551.71 | 375,674.91 | 3,149,686.71 |
| USES OF FUNDS: | | | | | | |
| Legal Fees | | - | | | | 9,781.23 |
| Trustee Fees | | | | | | 7,500.00 |
| zumBrunnen Inspection | | | | | | 900.00 |
| ADA-Program Cost Recovery | 35,806.98 | 55,110.04 | 52,385.27 | 15,530.71 | 49,093.80 | 666,675.62 |
| ADA- PCR-Indirect | 2,628.00 | 10,330.42 | 11,056.32 | 1,040.95 | 3,431.51 | 106,429.32 |
| Economic Study | | | | | | 1,872.00 |
| Consulting-Buxton | | | 1,348.24 | 25.58 | 48.20 | 9,255.36 |
| Legal Fees -METR | | | | | 23,312.63 | 23,312.63 |
| Professional Fees -METR | | | | | 21.34 | 21.34 |
| Construction MGMT & Other Project Costs - METR | | | | | 65.78 | 65.78 |
| HR&A Consulting | 5,887.50 | 906.50 | | | - | 19,373.80 |
| BCG-GP Upgrade | | | | | - | 353.60 |
| Royster Consulting | | | | | - | 2,277.78 |
| Studio H Consulting | | | | | - | 1,600.00 |
| McGuire Woods - Legal | | | | 12,050.92 | - | 12,050.92 |
| GA Film and Television | 40,066.87 | 18,372.04 | - | | - | 121,856.30 |
| Atlanta Police Foundation | | | | | 207,155.33 | 207,155.33 |
| Redevelopment-Goodwill of North Georgia | | | | | 150,000.00 | 150,000.00 |
| La Madeleine | | | | | - | 29.15 |
| Thomson Reuters | | | | | - | 252.99 |
| Garner Consulting | | | | | - | 5,000.00 |
| Cost of Issuance Fees | | | | | - | 375.00 |
| Maxberry Consulting | | | | | - | 375.00 |
| LCI Grant | | | | | - | 15,000.00 |
| Municap - Consulting | | | | | - | 11,653.75 |
| KAI Design & Build | 500.00 | | | | - | 3,000.00 |
| The Riddle Company | 673.34 | | | | - | 2,673.34 |
| Holland & Knight - Lobbying | | | | | - | 5,644.45 |
| Bank & Service Charges | 3,596.96 | 3,446.26 | 3,389.21 | 875.13 | 2,698.69 | 28,949.07 |
| | | | | | - | - |
| TOTAL USES OF FUNDS | 89,159.65 | 88,165.26 | 68,179.04 | 29,523.29 | 435,827.28 | 1,413,433.76 |
| SOURCES (USES) BALANCE | \$ 19,407.62 | \$ 79,306.41 | \$ 168,868.56 | \$ 4,028.42 | \$ (60,152.37) | \$ 1,736,252.95 |

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