

Perry Bolton TAD
Unaudited Fund Balance Sheet Comparison (Cash Basis)^{(1),(2)}
As of

	June 30, 2016 ⁽³⁾	June 30, 2017	June 30, 2018	June 30, 2019	March 31, 2020
ASSETS:					
Restricted Cash: Tax Increment					
Restricted Cash Tax Increment Fund	\$ 2,706,080.08	\$ 431,841.93	\$ 1,663,027.34	\$ 5,768,914.21	\$ 9,743,137.71
Restricted Cash Tax Increment Investment -State Pool	\$ 4,146,057.73	\$ 3,668,721.40	\$ 3,163,275.82	\$ 3,235,888.72	\$ 3,280,135.35
Total Restricted Cash Tax Increment Fund	\$ 6,852,137.81	\$ 4,100,563.33	\$ 4,826,303.16	\$ 9,004,802.93	\$ 13,023,273.06
Restricted Cash: Other Funds					
Restricted Cash- Series 2014 Bond Fund - Interest	\$ 368,258.86	\$ 355,251.73	\$ 339,468.75	\$ 327,879.29	\$ 310,280.27
Restricted Cash- Series 2014 Bond Fund - Principal	\$ 925,480.62	\$ 956,250.65	\$ 980,956.37	\$ 1,018,894.06	\$ 1,042,325.76
Restricted Cash- Series 2014 Bond Fund - Redemption					
Restricted Cash- Series 2014 Debt Service Reserve	\$ 1,383,635.98	\$ 1,384,036.99	\$ 1,384,328.96	\$ 1,394,327.70	\$ 1,397,720.52
Restricted Cash- Series 2014 Tax Increment	\$ 0.75	\$ 2,002.19	\$ 2,502.63	\$ 2,538.90	\$ 2,508.70
Restricted Cash- Series 2014 Project	\$ 1,114,776.76	\$ 1,117,015.47	\$ 1,120,501.29	\$ 38,560.16	\$ 28,575.53
Total Restricted Cash: Other Funds	\$ 3,792,152.97	\$ 3,814,557.03	\$ 3,827,758.00	\$ 2,782,200.11	\$ 2,781,410.78
Other Assets					
Account Receivable-Fulton County Tax Commissioner	\$ 6,802.26				\$ 33,611.58
Due from Invest Atlanta					
Prepaid Expenses	\$ 2,000.00				
Total Other Assets	\$ 8,802.26	\$ -	\$ -	\$ -	\$ 33,611.58
TOTAL ASSETS	\$ 10,653,093.04	\$ 7,915,120.36	\$ 8,654,061.16	\$ 11,787,003.04	\$ 15,838,295.42
LIABILITIES/FUND BALANCE:					
City of Atlanta Cash Pool	\$ 8,846.52	\$ 1,813.38	\$ 400.00	\$ 34,924.15	\$ 108,880.30
Amount Attributable to APS	\$ 3,620.02	\$ 3,620.02			
Due to Invest Atlanta	\$ 2,000.00				
Due to Eastside					
Payable to Fulton County Tax Commissioner					
Total Liabilities	\$ 14,466.54	\$ 5,433.40	\$ 400.00	\$ 34,924.15	\$ 108,880.30
Fund Balance	\$ 9,448,502.98	\$ 10,638,626.50	\$ 7,909,686.96	\$ 8,653,661.16	\$ 11,752,078.89
Sources (Uses) Balance	\$ 1,190,123.52	\$ (2,728,939.54)	\$ 743,974.20	\$ 3,098,417.73	\$ 3,977,336.23
Total Fund Balance	\$ 10,638,626.50	\$ 7,909,686.96	\$ 8,653,661.16	\$ 11,752,078.89	\$ 15,729,415.12
TOTAL LIABILITIES/FUND BALANCE	\$ 10,653,093.04	\$ 7,915,120.36	\$ 8,654,061.16	\$ 11,787,003.04	\$ 15,838,295.42

¹ Except for invoices submitted by the Redevelopment Agent to the City of Atlanta for payment, financials are submitted on the cash basis of accounting.

² Quarterly financial statements for periods ended June 30, 2015 and prior presented on previously filed quarterly reports.

³ Information and presentation were amended in quarter 1 of fiscal year 2017, to reflect final audited financial statements.

Perry Bolton TAD
Unaudited Flow of Funds Comparison (Cash Basis)^{(1),(2)}
For the Period Ending

	June 30, 2016 ⁽³⁾		June 30, 2017		June 30, 2018		June 30, 2019		March 31, 2020		Total
SOURCES OF FUNDS:											
Tax Increments Collected	2,914,028	\$	3,064,862.04	\$	3,551,350.59	\$	4,722,282.01	\$	5,634,022.68	\$	47,062,480.51
TOTAL TAX INCREMENT COLLECTIONS	2,914,028	\$	3,064,862.04	\$	3,551,350.59	\$	4,722,282.01	\$	5,634,022.68	\$	47,062,480.51
Bond Proceeds											\$ 21,000,000.00
Bond Premium											\$ 277,186.95
Interest Income:											
Interest Income Tax Increment Investment-State Pool	11,234	\$	22,663.67	\$	44,554.42	\$	72,612.90	\$	35,313.43	\$	644,248.70
Interest Income Tax Increment-Wachovia	895	\$	702.98	\$	3,553.79	\$	23,223.25	\$	52,138.86	\$	295,076.35
Interest Income - 2014 Debt Service Fund	451	\$	1,775.39	\$	2,881.05	\$	20,043.72	\$	13,629.86	\$	36,088.55
Interest Income - 2014 Project Fund	863	\$	1,432.07	\$	2,328.81	\$	10,342.70	\$	325.34	\$	15,566.68
Interest Income - 2014 Interest Fund	161	\$	300.03	\$	406.13	\$	3,190.81	\$	1,362.70	\$	4,735.56
Interest Income - 2014 Principal Fund	398	\$	770.03	\$	1,125.20	\$	9,107.65	\$	2,826.91	\$	13,178.51
Interest Income - 2014 Tax Increment	1	\$	1.54	\$	4.64	\$	36.27	\$	27.73	\$	65.51
Interest Income Capitalized Interest Fund											\$ -
Total Interest Income	14,003	\$	27,645.71	\$	54,854.04	\$	138,557.30	\$	105,624.83	\$	1,008,959.86
Gain (Loss) for Capitalized Interest Fund											\$ -
TOTAL SOURCES	\$ 2,928,030	\$	\$ 3,092,507.75	\$	\$ 3,606,204.63	\$	\$ 4,860,839.31	\$	\$ 5,739,647.51	\$	\$ 69,348,627.32
USES OF FUNDS:											
Cost of Issuance Expenses											\$ 758,345.06
Underwriters Discount											\$ 192,352.00
Development Costs - West Highlands											\$ 24,008,764.49
Development Costs - Moores Mill Village											\$ 300,000.00
Development Costs - Bolton Village											\$ 500,000.00
Tax Increment attributable to APS- 2009 earlier	3,620			\$	19,041.14			\$	-	\$	6,830,970.61
Trustee Fees	2,000										\$ 7,500.00
Accounting and Auditing Fees	18,000	\$	18,000.00	\$	18,000.00	\$	18,000.00	\$	18,506.34	\$	99,485.00
Construction Mgmt & Other Project Costs -PERR- -									65.77	\$	21,580.13
MuniCap - Special Projects	255	\$	6,954.59	\$	-						\$ 119,051.38
MuniCap - Student Impact											\$ 27,281.25
The Riddle Company											\$ 2,000.00
Moody's											\$ 13,875.00
Holland & Knight											\$ 5,644.44

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Unaudited Flow of Funds Comparison (Cash Basis)^{(1),(2)}
For the Period Ending

	June 30, 2016 ⁽³⁾		June 30, 2017		June 30, 2018		June 30, 2019		March 31, 2020		Total		
First Southwest Asset Management				\$	3,684.50	\$	3,230.53	\$	1,552.06	\$	8,122.63		
Fire station								\$	-	\$	4,343,702.65		
Dev Costs-West Highlands-PERR		\$	2,300,000.00	\$	-	\$	-	\$	-	\$	2,300,000.00		
Dev Costs -Moores Mill Road Extentison -PERR				\$	500,000.00	\$	-	\$	8,825.07	\$	500,000.00		
Dev Costs-MOORES MILL VILLAGE-PERR		\$	1,800,000.00	\$	600,000.00	\$	-	\$	-	\$	2,400,000.00		
Legal Fees	14,530							\$	-	\$	545,056.05		
Arbitrage Report	909	\$	1,200.00	\$	833.33					\$	2,942.33		
Digital Assurance Certification										\$	2,499.99		
BCG-GP Upgrade										\$	353.60		
Bank & Service Charges	7,404	\$	5,918.86	\$	2,611.08	\$	6,599.11	\$	9,816.31	\$	43,244.53		
ADA Program Cost Recovery	33,700	\$	37,300.34	\$	59,302.71	\$	76,248.26	\$	58,741.55	\$	719,059.76		
ADA Program Cost Recovery - Indirect	8,102	\$	3,611.00	\$	7,995.17	\$	11,606.18	\$	3,066.68	\$	123,738.32		
Garner Economics Study										\$	6,872.00		
Buxton Consulting										\$	7,833.33		
Reznick Grp - Special Projects										\$	63,353.84		
La Madeleine										\$	29.15		
HR&A Consulting										\$	14,579.80		
Thomson & Reuters										\$	253.00		
Royster Consulting Services										\$	12,277.78		
CSC - Lien work										\$	830.25		
Maxberry Consulting										\$	157.50		
Bond Principal	905,000	\$	925,000.00	\$	955,000.00	\$	980,000.00	\$	1,040,000.00	\$	6,190,000.00		
Bond Interest	744,388	\$	721,462.50	\$	693,262.50	\$	664,237.50	\$	619,237.50	\$	5,434,602.29		
Trustee Fees-PERR		\$	2,000.00	\$	2,500.00	\$	2,500.00	\$	2,500.00	\$	7,000.00		
TOTAL USES OF FUNDS		\$	1,737,907	\$	5,821,447.29	\$	2,862,230.43	\$	1,762,421.58	\$	1,762,311.28	\$	55,613,358.16
SOURCES (USES) BALANCE		\$	1,190,124	\$	(2,728,939.54)	\$	743,974.20	\$	3,098,417.73	\$	3,977,336.23	\$	13,735,269.16

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