

**Perry Bolton TAD**  
**Unaudited Fund Balance Sheet Comparison (Cash Basis)<sup>(1),(2),(3),(4)</sup>**  
**For the Period Ending**

	June 30, 2017 <sup>(4)</sup>	June 30, 2018 <sup>(4)</sup>	June 30, 2019 <sup>(4)</sup>	June 30, 2020 <sup>(4)</sup>	June 30, 2021 <sup>(4)</sup>	March 31, 2022
<b>ASSETS:</b>						
<b>Restricted Cash: Tax Increment</b>						
Restricted Cash Tax Increment Fund	\$ 431,841.93	\$ 1,663,027.34	\$ 5,768,914.21	\$ 9,857,121.03	\$ 15,685,804.61	\$ 19,690,450.06
Restricted Cash Tax Increment Investment -State Pool	\$ 3,668,721.40	\$ 3,163,275.82	\$ 3,235,888.72	\$ 3,284,363.69	\$ 3,287,019.58	\$ 3,288,658.58
<b>Total Restricted Cash Tax Increment Fund</b>	<b>\$ 4,100,563.33</b>	<b>\$ 4,826,303.16</b>	<b>\$ 9,004,802.93</b>	<b>\$ 13,141,484.72</b>	<b>\$ 18,972,824.19</b>	<b>\$ 22,979,108.64</b>
<b>Restricted Cash: Other Funds</b>						
Restricted Cash - Series 2014 Bond Fund - Interest	\$ 355,251.73	\$ 339,468.75	\$ 327,879.29	\$ 310,504.87	\$ 289,099.49	\$ 267,295.30
Restricted Cash - Series 2014 Bond Fund - Principal	\$ 956,250.65	\$ 980,956.37	\$ 1,018,894.06	\$ 1,042,875.36	\$ 1,080,056.64	\$ 1,125,023.11
Restricted Cash - Series 2014 Bond Fund - Redemption	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restricted Cash - Series 2014 Debt Service Reserve	\$ 1,384,036.99	\$ 1,384,328.96	\$ 1,394,327.70	\$ 1,386,961.05	\$ 1,383,145.68	\$ 1,383,092.82
Restricted Cash - Series 2014 Tax Increment	\$ 2,002.19	\$ 2,502.63	\$ 2,538.90	\$ 9.98	\$ 9.98	\$ 2,500.03
Restricted Cash - Series 2014 Project	\$ 1,117,015.47	\$ 1,120,501.29	\$ 38,560.16	\$ 40,087.05	\$ 43,672.83	\$ 43,663.73
<b>Total Restricted Cash: Other Funds</b>	<b>\$ 3,814,557.03</b>	<b>\$ 3,827,758.00</b>	<b>\$ 2,782,200.11</b>	<b>\$ 2,780,438.31</b>	<b>\$ 2,795,984.62</b>	<b>\$ 2,821,574.99</b>
<b>Other Assets</b>						
Due From City Cash Pool	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 16,437.52
<b>Total Other Assets</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 16,437.52</b>
<b>TOTAL ASSETS</b>	<b>\$ 7,915,120.36</b>	<b>\$ 8,654,061.16</b>	<b>\$ 11,787,003.04</b>	<b>\$ 15,921,923.03</b>	<b>\$ 21,768,808.81</b>	<b>\$ 25,817,121.15</b>
<b>LIABILITIES / FUND BALANCE:</b>						
City of Atlanta Cash Pool	\$ 1,813.38	\$ 400.00	\$ 34,924.15	\$ 37,158.13	\$ 36,740.56	\$ -
Accrued Liabilities	\$ -	\$ -	\$ -	\$ -	\$ 1,558.84	\$ 18,000.00
Accounts Payable -PERR	\$ -	\$ -	\$ -	\$ -	\$ 27,592.82	\$ 116,594.59
Amount Attributable to APS	\$ 3,620.02	\$ -	\$ -	\$ -	\$ -	\$ -
Due to Invest Atlanta	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Property Tax Payable	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Unearned Revenue	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Total Liabilities</b>	<b>\$ 5,433.40</b>	<b>\$ 400.00</b>	<b>\$ 34,924.15</b>	<b>\$ 37,158.13</b>	<b>\$ 65,892.22</b>	<b>\$ 134,594.59</b>
Fund Balance	\$ 10,638,626.50	\$ 7,909,686.96	\$ 8,653,661.16	\$ 11,752,078.89	\$ 15,884,764.90	\$ 21,702,916.59
Sources (Uses) Balance	\$ (2,728,939.54)	\$ 743,974.20	\$ 3,098,417.73	\$ 4,132,686.01	\$ 5,818,151.69	\$ 3,979,609.97
<b>Total Fund Balance</b>	<b>\$ 7,909,686.96</b>	<b>\$ 8,653,661.16</b>	<b>\$ 11,752,078.89</b>	<b>\$ 15,884,764.90</b>	<b>\$ 21,702,916.59</b>	<b>\$ 25,682,526.56</b>
<b>TOTAL LIABILITIES / FUND BALANCE</b>	<b>\$ 7,915,120.36</b>	<b>\$ 8,654,061.16</b>	<b>\$ 11,787,003.04</b>	<b>\$ 15,921,923.03</b>	<b>\$ 21,768,808.81</b>	<b>\$ 25,817,121.15</b>

<sup>1</sup> Financial statements are prepared using the cash basis of accounting, except with respect to invoices submitted for payment by The Atlanta Development Authority d/b/a Invest Atlanta (the "Redevelopment Agent") to the City of Atlanta (the "City").

<sup>2</sup> Financial statements for periods prior to the periods presented in this filing are available on the Electronic Municipal Market Access system ("EMMA") operated by the Municipal Securities Rulemaking Board.

<sup>3</sup> The information provided by the Redevelopment Agent to the City in this filing and previous filings on EMMA (collectively, the "Filings") was provided as of the respective dates and for the periods specified in the Filings and is subject to change without notice, and any subsequent statements made by the City do not, under any circumstances, imply that there have been no changes since the specified dates of the Filings. In particular, the dates as of and periods for which information was provided in certain of the Filings may have occurred before the pandemic of respiratory disease caused by a novel coronavirus (abbreviated "COVID-19") and before realizing the full economic impact of the COVID-19 pandemic.

Accordingly, the information in the Filings may not be indicative of future results or performance due to these and other factors.

<sup>4</sup> Commencing with the first quarter of the fiscal year ended June 30, 2017, the presentation of the information presented in the quarterly filings was modified to reflect the final audited financial statements for prior fiscal years.

**Perry Bolton TAD**  
**Unaudited Flow of Funds Comparison (Cash Basis)<sup>(1),(2),(3),(4)</sup>**  
**For the Period Ending**  
**(Continued on next page)**

	June 30, 2017 <sup>(4)</sup>	June 30, 2018 <sup>(4)</sup>	June 30, 2019 <sup>(4)</sup>	June 30, 2020 <sup>(4)</sup>	June 30, 2021 <sup>(4)</sup>	March 31, 2022	2004 Inception To-date Total
<b>SOURCES OF FUNDS:</b>							
Tax Increments Collected	\$ 3,064,862.04	\$ 3,551,350.59	\$ 4,722,282.01	\$ 5,780,314.26	\$ 7,562,479.35	\$ 9,360,426.37	\$ 64,844,743.03
<b>TOTAL TAX INCREMENT COLLECTIONS</b>	<b>\$ 3,064,862.04</b>	<b>\$ 3,551,350.59</b>	<b>\$ 4,722,282.01</b>	<b>\$ 5,780,314.26</b>	<b>\$ 7,562,479.35</b>	<b>\$ 9,360,426.37</b>	<b>\$ 64,844,743.03</b>
Bond Proceeds	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 21,000,000.00
Bond Premium	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 277,186.95
Interest Income:							
Interest Income Tax Increment Investment - State Pool	\$ 22,663.67	\$ 44,554.42	\$ 72,612.90	\$ 39,541.77	\$ 2,655.88	\$ 1,639.00	\$ 660,167.86
Interest Income Tax Increment	\$ 702.98	\$ 3,553.79	\$ 23,223.25	\$ 9,578.15	\$ 21,748.03	\$ 20,132.97	\$ 319,332.81
Interest Income - 2014 Debt Service Fund	\$ 1,775.39	\$ 2,881.05	\$ 20,043.72	\$ 14,365.97	\$ 340.73	\$ 103.47	\$ 40,423.34
Interest Income - 2014 Project Fund	\$ 1,432.07	\$ 2,328.81	\$ 10,342.70	\$ 341.28	\$ 69.20	\$ 3.26	\$ 15,753.44
Interest Income - 2014 Interest Fund	\$ 300.03	\$ 406.13	\$ 3,190.81	\$ 1,587.30	\$ 32.65	\$ 9.19	\$ 5,724.49
Interest Income - 2014 Principal Fund	\$ 770.03	\$ 1,125.20	\$ 9,107.65	\$ 3,376.51	\$ 1,791.55	\$ 31.99	\$ 16,683.55
Interest Income - 2014 Tax Increment	\$ 1.54	\$ 4.64	\$ 36.27	\$ 15,179.01	\$ -	\$ 0.03	\$ 15,222.48
Interest Income Capitalized Interest Fund	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Interest Income	\$ 27,645.71	\$ 54,854.04	\$ 138,557.30	\$ 83,969.99	\$ 26,638.04	\$ 21,919.91	\$ 1,073,307.97
Gain (Loss) for Capitalized Interest Fund						\$ -	\$ -
<b>TOTAL SOURCES</b>	<b>\$ 3,092,507.75</b>	<b>\$ 3,606,204.63</b>	<b>\$ 4,860,839.31</b>	<b>\$ 5,864,284.25</b>	<b>\$ 7,589,117.39</b>	<b>\$ 9,382,346.28</b>	<b>\$ 87,195,237.95</b>
<b>USES OF FUNDS:</b>							
Cost of Issuance Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 758,345.06
Underwriters Discount	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 192,352.00
Development Costs - West Highlands	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 24,008,764.49
Development Costs - Moores Mill Village	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 300,000.00
Development Costs - Bolton Village	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 500,000.00
Tax Increment attributable to APS	\$ -	\$ 19,041.14	\$ -	\$ -	\$ -	\$ -	\$ 6,830,970.61
Trustee Fees	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 7,500.00
Accounting and Auditing Fees	\$ 18,000.00	\$ 18,000.00	\$ 18,000.00	\$ 18,590.90	\$ 20,300.00	\$ 18,000.00	\$ 146,890.90
Construction Mgmt & Other Project Costs	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 21,514.36
MuniCap - Special Projects	\$ 6,954.59	\$ -	\$ -	\$ 3,006.55	\$ 1,277.51	\$ -	\$ 123,335.44
MuniCap - Student Impact	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 27,281.25
The Riddle Company	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,000.00
Moody's	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 13,875.00
Holland & Knight	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 5,644.44
First Southwest Asset Management	\$ -	\$ 3,684.50	\$ 3,230.53	\$ -	\$ -	\$ -	\$ 6,915.03
Fire station	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4,343,702.65
Dev Costs - West Highlands	\$ 2,300,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,300,000.00
Dev Costs - Moores Mill Road Extentison	\$ -	\$ 500,000.00	\$ -	\$ -	\$ -	\$ -	\$ 500,000.00
Dev Costs - MOORES MILL VILLAGE	\$ 1,800,000.00	\$ 600,000.00	\$ -	\$ -	\$ -	\$ -	\$ 2,400,000.00

**Perry Bolton TAD**  
**Unaudited Flow of Funds Comparison (Cash Basis)<sup>(1),(2),(3),(4)</sup>**  
**For the Period Ending**  
**(Continued on next page)**

	June 30, 2017 <sup>(4)</sup>		June 30, 2018 <sup>(4)</sup>		June 30, 2019 <sup>(4)</sup>		June 30, 2020 <sup>(4)</sup>		June 30, 2021 <sup>(4)</sup>		March 31, 2022	2004 Inception To-date Total		
Mortgage Assistance -PERR-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	1,000,000.00	\$	1,000,000.00
UO Catalyst LLC (Urban Oasis) - Loan Fund	\$	-	\$	-	\$	-	\$	-	\$	-	\$	2,600,000.00	\$	2,600,000.00
Construction Mgmt & Other Project Costs	\$	-	\$	-	\$	-	\$	65.77	\$	-	\$	-	\$	65.77
Legal Fees	\$	-	\$	-	\$	-	\$	-	\$	1,073.99	\$	2,656.68	\$	548,786.72
Arbitrage Report	\$	1,200.00	\$	833.33	\$	-	\$	506.34	\$	2,033.33	\$	-	\$	5,482.00
Digital Assurance Certification	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	2,499.99
BCG-GP Upgrade	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	353.60
Bank & Service Charges	\$	5,918.86	\$	2,611.08	\$	6,599.11	\$	14,921.88	\$	22,007.99	\$	19,302.66	\$	93,754.50
ADA Program Cost Recovery	\$	37,300.34	\$	59,302.71	\$	76,248.26	\$	57,140.80	\$	69,351.92	\$	21,696.73	\$	836,574.73
ADA Program Cost Recovery - Indirect	\$	3,611.00	\$	7,995.17	\$	11,606.18	\$	5,628.50	\$	14,791.79	\$	105,042.74	\$	246,134.67
Garner Economics Study	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	6,872.00
Buxton Consulting	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	7,833.33
Reznick Grp - Special Projects	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	63,353.84
La Madeleine	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	29.15
HR&A Consulting	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	14,579.80
Thomson & Reuters	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	253.00
Royster Consulting Services	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	12,277.78
CSC - Lien work	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	830.25
Maxberry Consulting	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	157.50
Bond Principal	\$	925,000.00	\$	955,000.00	\$	980,000.00	\$	1,010,000.00	\$	1,040,000.00	\$	1,080,000.00	\$	8,310,000.00
Bond Interest	\$	721,462.50	\$	693,262.50	\$	664,237.50	\$	619,237.50	\$	598,437.50	\$	556,037.50	\$	5,262,589.83
Trustee Fees	\$	2,000.00	\$	2,500.00	\$	2,500.00	\$	2,500.00	\$	1,691.67	\$	-	\$	11,191.67
<b>TOTAL USES OF FUNDS</b>	<b>\$</b>	<b>5,821,447.29</b>	<b>\$</b>	<b>2,862,230.43</b>	<b>\$</b>	<b>1,762,421.58</b>	<b>\$</b>	<b>1,731,598.24</b>	<b>\$</b>	<b>1,770,965.70</b>	<b>\$</b>	<b>5,402,736.31</b>	<b>\$</b>	<b>61,512,711.36</b>
<b>SOURCES (USES) BALANCE</b>	<b>\$</b>	<b>(2,728,939.54)</b>	<b>\$</b>	<b>743,974.20</b>	<b>\$</b>	<b>3,098,417.73</b>	<b>\$</b>	<b>4,132,686.01</b>	<b>\$</b>	<b>5,818,151.69</b>	<b>\$</b>	<b>3,979,609.97</b>	<b>\$</b>	<b>25,682,526.59</b>

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<sup>4</sup> Commencing with the first quarter of the fiscal year ended June 30, 2017, the presentation of the information presented in the quarterly filings was modified to reflect the final audited financial statements for prior fiscal years.