

Perry Bolton TAD
Unaudited Fund Balance Sheet Comparison (Cash Basis)^{(1),(2)}
As of

	<i>June 30, 2015</i>	<i>June 30, 2016⁽³⁾</i>	<i>June 30, 2017</i>	<i>June 30, 2018</i>	<i>June 30, 2019</i>	<i>September 30, 2019</i>
ASSETS:						
Restricted Cash: Tax Increment						
Restricted Cash Tax Increment Fund	\$ 1,562,376.46	\$ 2,706,080.08	\$ 431,841.93	\$ 1,663,027.34	\$ 5,768,914.21	\$ 5,957,993.65
Restricted Cash Tax Increment Investment -State Pool	4,134,823.24	4,146,057.73	3,668,721.40	3,163,275.82	3,235,888.72	3,254,060.65
Total Restricted Cash Tax Increment Fund	5,697,199.70	6,852,137.81	4,100,563.33	4,826,303.16	9,004,802.93	9,212,054.30
Restricted Cash: Other Funds						
Restricted Cash- Series 2014 Bond Fund - Interest	376,878.44	368,258.86	355,251.73	339,468.75	327,879.29	27,516.47
Restricted Cash- Series 2014 Bond Fund - Principal	905,082.98	925,480.62	956,250.65	980,956.37	1,018,894.06	10,559.83
Restricted Cash- Series 2014 Bond Fund - Redemption						
Restricted Cash- Series 2014 Debt Service Reserve	1,383,184.89	1,383,635.98	1,384,036.99	1,384,328.96	1,394,327.70	1,387,462.34
Restricted Cash- Series 2014 Tax Increment	2,000.16	0.75	2,002.19	2,502.63	2,538.90	2,550.96
Restricted Cash- Series 2014 Project	1,114,183.50	1,114,776.76	1,117,015.47	1,120,501.29	38,560.16	28,365.91
Total Restricted Cash: Other Funds	3,781,329.97	3,792,152.97	3,814,557.03	3,827,758.00	2,782,200.11	1,456,455.51
Other Assets						
Account Receivable-Fulton County Tax Commissioner	13,262.87	6,802.26	-	-	-	(3,000.00)
Due from Invest Atlanta	-	-	-	-	-	-
Prepaid Expenses	2,000.00	2,000.00	-	-	-	-
Total Other Assets	15,262.87	8,802.26	-	-	-	(3,000.00)
TOTAL ASSETS	\$ 9,493,792.54	\$ 10,653,093.04	\$ 7,915,120.36	\$ 8,654,061.16	\$ 11,787,003.04	\$ 10,665,509.81
LIABILITIES/FUND BALANCE:						
City of Atlanta Cash Pool	\$ 17,482.25	\$ 8,846.52	\$ 1,813.38	\$ 400.00	\$ 34,924.15	\$ 32,072.54
Amount Attributable to APS	25,807.28	3,620.02	3,620.02	-	-	-
Due to Invest Atlanta	2,000.00	2,000.00	-	-	-	-
Due to Eastside	-	-	-	-	-	-
Payable to Fulton County Tax Commissioner	-	-	-	-	-	-
Total Liabilities	45,289.53	14,466.54	5,433.40	400.00	34,924.15	32,072.54
Fund Balance	10,238,100.06	9,448,502.98	10,638,626.50	7,909,686.96	8,653,661.16	11,752,078.89
Sources (Uses) Balance	(789,597.05)	1,190,123.52	(2,728,939.54)	743,974.20	3,098,417.73	(1,118,641.62)
Total Fund Balance	9,448,503.01	10,638,626.50	7,909,686.96	8,653,661.16	11,752,078.89	10,633,437.27
TOTAL LIABILITIES/FUND BALANCE	\$ 9,493,792.54	\$ 10,653,093.04	\$ 7,915,120.36	\$ 8,654,061.16	\$ 11,787,003.04	\$ 10,665,509.81

¹ Except for invoices submitted by the Redevelopment Agent to the City of Atlanta for payment, financials are submitted on the cash basis of accounting.

² Quarterly financial statements for periods ended June 30, 2014 and prior presented on previously filed quarterly reports.

³ Information and presentation were amended in quarter 1 of fiscal year 2017, to reflect final audited financial statements.

Perry Bolton TAD
Unaudited Flow of Funds Comparison (Cash Basis)^{(1),(2)}
For the Period Ending

	<i>June 30, 2015</i>	<i>June 30, 2016⁽³⁾</i>	<i>June 30, 2017</i>	<i>June 30, 2018</i>	<i>June 30, 2019</i>	<i>September 30, 2019</i>	<i>Total</i>
<i>SOURCES OF FUNDS:</i>							
Tax Increments Collected	\$ 2,561,012.65	\$ 2,914,027.59	\$ 3,064,862.04	\$3,551,350.59	4,722,282.01	195,763.41	\$ 42,337,286.46
TOTAL TAX INCREMENT COLLECTIONS	2,561,012.65	2,914,027.59	3,064,862.04	3,551,350.59	4,722,282.01	195,763.41	42,337,286.46
Bond Proceeds							21,000,000.00
Bond Premium							277,186.95
Interest Income:							
Interest Income Tax Increment Investment-State Pool	6,290.07	11,234.49	22,663.67	44,554.42	72,612.90	18,171.93	634,503.14
Interest Income Tax Increment-Wachovia	524.39	894.80	702.98	3,553.79	23,223.25	9,568.86	277,442.52
Interest Income - 2014 Debt Service Fund	345.97	451.09	1,775.39	2,881.05	20,043.72	6,628.52	32,241.69
Interest Income - 2014 Project Fund	278.59	862.71	1,432.07	2,328.81	10,342.70	148.45	15,488.15
Interest Income - 2014 Interest Fund	37.41	160.97	300.03	406.13	3,190.81	569.35	4,664.70
Interest Income - 2014 Principal Fund	82.98	397.64	770.03	1,125.20	9,107.65	1,665.77	13,149.27
Interest Income - 2014 Tax Increment	0.16	0.83	1.54	4.64	36.27	12.06	55.50
Interest Income Capitalized Interest Fund							-
Total Interest Income	7,559.57	14,002.53	27,645.71	54,854.04	138,557.30	36,764.94	977,544.97
Gain (Loss) for Capitalized Interest Fund							-
TOTAL SOURCES	2,568,572.22	2,928,030.12	3,092,507.75	3,606,204.63	4,860,839.31	232,528.35	64,592,018.38
<i>USES OF FUNDS:</i>							
Cost of Issuance Expenses							758,345.06
Underwriters Discount							192,352.00
Development Costs - West Highlands							24,008,764.49
Development Costs - Moores Mill Village							300,000.00
Development Costs - Bolton Village	500,000.00						500,000.00
Tax Increment attributable to APS- 2009 earlier	35,124.46	3,620.02		19,041.14	-	-	6,830,970.61
Trustee Fees		2,000.00					7,500.00
Accounting and Auditing Fees	18,000.00	18,000.00	18,000.00	18,000.00	18,000.00	-	90,000.00
Financial Advisor							21,514.36
MuniCap - Special Projects	1,452.50	255.00	6,954.59	-			119,051.38
MuniCap - Student Impact							27,281.25
The Riddle Company							2,000.00
Moody's							13,875.00

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Holland & Knight							5,644.44
First Southwest Asset Management				3,684.50	3,230.53	525.38	7,440.41
Fire station	610,288.00						4,343,702.65
Dev Costs-West Highlands-PERR			2,300,000.00	-			2,300,000.00
Dev Costs -Moores Mill Road Extentison -PERR				500,000.00	-	-	500,000.00
Dev Costs-MOORES MILL VILLAGE-PERR			1,800,000.00	600,000.00	-	-	2,400,000.00
Legal Fees	50,613.44	14,529.55					545,056.05
Arbitrage Report		909.00	1,200.00	833.33	-	-	2,942.33
Digital Assurance Certification	2,499.99						2,499.99
BCG-GP Upgrade	353.60						353.60
Bank & Service Charges	3,918.95	7,403.53	5,918.86	2,611.08	6,599.11	2,393.31	39,915.28
ADA Program Cost Recovery	48,126.00	33,700.00	37,300.34	59,302.71	76,248.26	12,586.06	700,971.34
ADA Program Cost Recovery - Indirect	7,265.00	8,102.00	3,611.00	7,995.17	11,606.18	896.47	121,568.11
Garner Economics Study							6,872.00
Buxton Consulting							7,833.33
Reznick Grp - Special Projects							63,353.84
La Madeleine							29.15
HR&A Consulting							14,579.80
Thomson & Reuters							253.00
Royster Consulting Services							12,277.78
CSC - Lien work							830.25
Maxberry Consulting							157.50
Bond Principal	1,415,000.00	905,000.00	925,000.00	955,000.00	980,000.00	1,010,000.00	6,190,000.00
Bond Interest	665,527.33	744,387.50	721,462.50	693,262.50	664,237.50	324,768.75	3,813,646.08
Trustee Fees-PERR			2,000.00	2,500.00	2,500.00	-	7,000.00
							-
TOTAL USES OF FUNDS	3,358,169.27	1,737,906.60	5,821,447.29	2,862,230.43	1,762,421.58	1,351,169.97	53,958,581.08
SOURCES (USES) BALANCE	\$ (789,597.05)	\$ 1,190,123.52	\$ (2,728,939.54)	\$ 743,974.20	\$ 3,098,417.73	\$ (1,118,641.62)	\$ 10,633,437.30

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