

Perry Bolton TAD
Unaudited Fund Balance Sheet Comparison (Cash Basis)^{(1),(2)}
As of

	<i>June 30, 2014</i>	<i>June 30, 2015</i>	<i>June 30, 2016⁽³⁾</i>	<i>June 30, 2017</i>	<i>June 30, 2018</i>	<i>March 31, 2019</i>
ASSETS:						
Restricted Cash: Tax Increment						
Restricted Cash Tax Increment Fund	\$ 2,168,934.41	\$ 1,562,376.46	\$ 2,706,080.08	\$ 431,841.93	\$ 1,663,027.34	\$ 5,665,209.68
Restricted Cash Tax Increment Investment -State Pool	4,128,533.17	4,134,823.24	4,146,057.73	3,668,721.40	3,163,275.82	3,216,405.68
Total Restricted Cash Tax Increment Fund	6,297,467.58	5,697,199.70	6,852,137.81	4,100,563.33	4,826,303.16	8,881,615.36
Restricted Cash: Other Funds						
Restricted Cash- Series 2014 Bond Fund - Interest	288,808.58	376,878.44	368,258.86	355,251.73	339,468.75	326,273.14
Restricted Cash- Series 2014 Bond Fund - Principal	1,415,000.00	905,082.98	925,480.62	956,250.65	980,956.37	1,013,902.91
Restricted Cash- Series 2014 Bond Fund - Redemption	-	-	-	-	-	-
Restricted Cash- Series 2014 Debt Service Reserve	1,383,186.41	1,383,184.89	1,383,635.98	1,384,036.99	1,384,328.96	1,395,957.83
Restricted Cash- Series 2014 Tax Increment	-	2,000.16	0.75	2,002.19	2,502.63	2,526.46
Restricted Cash- Series 2014 Project	1,113,679.70	1,114,183.50	1,114,776.76	1,117,015.47	1,120,501.29	29,911.07
Total Restricted Cash: Other Funds	4,200,674.69	3,781,329.97	3,792,152.97	3,814,557.03	3,827,758.00	2,768,571.41
Other Assets						
Account Receivable-Fulton County Tax Commissioner	-	13,262.87	6,802.26	-	-	-
Due from Invest Atlanta	250.00	-	-	-	-	-
Prepaid Expenses	2,000.00	2,000.00	2,000.00	-	-	-
Total Other Assets	2,250.00	15,262.87	8,802.26	-	-	-
TOTAL ASSETS	\$ 10,500,392.27	\$ 9,493,792.54	\$ 10,653,093.04	\$ 7,915,120.36	\$ 8,654,061.16	\$ 11,650,186.77
LIABILITIES/FUND BALANCE:						
City of Atlanta Cash Pool	\$ 189,740.52	\$ 17,482.25	\$ 8,846.52	\$ 1,813.38	\$ 400.00	\$ 23,234.02
Amount Attributable to APS -	5,622.13	25,807.28	3,620.02	3,620.02	-	-
Due to Invest Atlanta	66,597.96	2,000.00	2,000.00	-	-	-
Due to Eastside	-	-	-	-	-	-
Payable to Fulton County Tax Commissioner	331.60	-	-	-	-	-
Total Liabilities	262,292.21	45,289.53	14,466.54	5,433.40	400.00	23,234.02
Fund Balance	12,007,145.83	10,238,100.06	9,448,502.98	10,638,626.50	7,909,686.96	8,653,661.16
Sources (Uses) Balance	(1,769,045.77)	(789,597.05)	1,190,123.52	(2,728,939.54)	743,974.20	2,973,291.59
Total Fund Balance	10,238,100.06	9,448,503.01	10,638,626.50	7,909,686.96	8,653,661.16	11,626,952.75
TOTAL LIABILITIES/FUND BALANCE	\$ 10,500,392.27	\$ 9,493,792.54	\$ 10,653,093.04	\$ 7,915,120.36	\$ 8,654,061.16	\$ 11,650,186.77

¹ Except for invoices submitted by the Redevelopment Agent to the City of Atlanta for payment, financials are submitted on the cash basis of accounting.

² Quarterly financial statements for periods ended June 30, 2013 and prior presented on previously filed quarterly reports.

³ Information and presentation were amended in quarter 1 of fiscal year 2017, to reflect final audited financial statements.

Perry Bolton TAD
Unaudited Flow of Funds Comparison (Cash Basis)^{(1),(2)}
For the Period Ending

	<i>June 30, 2014</i>	<i>June 30, 2015</i>	<i>June 30, 2016⁽³⁾</i>	<i>June 30, 2017</i>	<i>June 30, 2018</i>	<i>March 31, 2019</i>	<i>Total</i>
<u>SOURCES OF FUNDS:</u>							
Tax Increments Collected	\$ 2,534,598.88	\$ 2,561,012.65	\$ 2,914,027.59	\$ 3,064,862.04	\$3,551,350.59	4,613,751.40	\$ 42,032,992.44
TOTAL TAX INCREMENT COLLECTIONS	2,534,598.88	2,561,012.65	2,914,027.59	3,064,862.04	3,551,350.59	4,613,751.40	42,032,992.44
Bond Proceeds	21,000,000.00						21,000,000.00
Bond Premium	277,186.95						277,186.95
Interest Income:							
Interest Income Tax Increment Investment-State Pool	7,363.02	6,290.07	11,234.49	22,663.67	44,554.42	53,129.86	596,848.17
Interest Income Tax Increment-Wachovia	4,926.82	524.39	894.80	702.98	3,553.79	13,945.26	258,595.67
Interest Income - 2014 Debt Service Fund	115.95	345.97	451.09	1,775.39	2,881.05	13,171.82	18,741.27
Interest Income - 2014 Project Fund	94.82	278.59	862.71	1,432.07	2,328.81	10,195.64	15,192.64
Interest Income - 2014 Interest Fund		37.41	160.97	300.03	406.13	1,584.66	2,489.20
Interest Income - 2014 Principal Fund		82.98	397.64	770.03	1,125.20	4,116.50	6,492.35
Interest Income - 2014 Tax Increment		0.16	0.83	1.54	4.64	23.83	31.00
Interest Income Capitalized Interest Fund							-
Total Interest Income	12,500.61	7,559.57	14,002.53	27,645.71	54,854.04	96,167.57	898,390.30
Gain (Loss) for Capitalized Interest Fund							-
TOTAL SOURCES	23,824,286.44	2,568,572.22	2,928,030.12	3,092,507.75	3,606,204.63	4,709,918.97	64,208,569.69
<u>USES OF FUNDS:</u>							
Cost of Issuance Expenses	758,345.06						758,345.06
Underwriters Discount	192,352.00						192,352.00
Development Costs - West Highlands	24,008,764.49						24,008,764.49
Development Costs - Moores Mill Village	300,000.00						300,000.00
Development Costs - Bolton Village		500,000.00					500,000.00
Tax Increment attributable to APS- 2009 earlier	70,337.74	35,124.46	3,620.02		19,041.14	-	6,830,970.61
Trustee Fees	5,500.00		2,000.00				7,500.00
Accounting and Auditing Fees		18,000.00	18,000.00	18,000.00	18,000.00	18,000.00	90,000.00
Financial Advisor							21,514.36
MuniCap - Special Projects	2,671.25	1,452.50	255.00	6,954.59	-		119,051.38
MuniCap - Student Impact							27,281.25
The Riddle Company	2,000.00						2,000.00
Moody's	13,875.00						13,875.00

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Holland & Knight							5,644.44
First Southwest Asset Management					3,684.50	2,690.93	6,375.43
Fire station	42,719.90	610,288.00					4,343,702.65
Dev Costs-West Highlands-PERR				2,300,000.00	-		2,300,000.00
Dev Costs -Moores Mill Road Extentison -PERR					500,000.00	-	500,000.00
Dev Costs-MOORES MILL VILLAGE-PERR				1,800,000.00	600,000.00	-	2,400,000.00
Legal Fees	1,948.80	50,613.44	14,529.55				545,056.05
Arbitrage Report			909.00	1,200.00	833.33	-	2,942.33
Digital Assurance Certification		2,499.99					2,499.99
BCG-GP Upgrade		353.60					353.60
Bank & Service Charges	4,506.13	3,918.95	7,403.53	5,918.86	2,611.08	4,237.68	35,160.54
ADA Program Cost Recovery	130,219.00	48,126.00	33,700.00	37,300.34	59,302.71	58,765.85	670,902.87
ADA Program Cost Recovery - Indirect	29,060.00	7,265.00	8,102.00	3,611.00	7,995.17	8,695.42	117,760.88
Garner Economics Study							6,872.00
Buxton Consulting							7,833.33
Reznick Grp - Special Projects	31,032.84						63,353.84
La Madeleine							29.15
HR&A Consulting							14,579.80
Thomson & Reuters							253.00
Royster Consulting Services							12,277.78
CSC - Lien work							830.25
Maxberry Consulting							157.50
Bond Principal		1,415,000.00	905,000.00	925,000.00	955,000.00	980,000.00	5,180,000.00
Bond Interest		665,527.33	744,387.50	721,462.50	693,262.50	664,237.50	3,488,877.33
Trustee Fees-PERR				2,000.00	2,500.00	-	4,500.00
							-
TOTAL USES OF FUNDS	25,593,332.21	3,358,169.27	1,737,906.60	5,821,447.29	2,862,230.43	1,736,627.38	52,581,616.91
SOURCES (USES) BALANCE	\$ (1,769,045.77)	\$ (789,597.05)	\$ 1,190,123.52	\$ (2,728,939.54)	\$ 743,974.20	\$ 2,973,291.59	\$ 11,626,952.78

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