

**Stadium Neighborhood TAD**  
**Unaudited Fund Balance Sheet Comparison (Cash Basis)<sup>(1)(2)</sup>**  
**As of**

|  | <i>June 30, 2016</i> |           | <i>June 30, 2017</i> |           | <i>June 30, 2018</i> |           | <i>June 30, 2019</i> |           | <i>March 31, 2020</i> |
|--|----------------------|-----------|----------------------|-----------|----------------------|-----------|----------------------|-----------|-----------------------|
| <b>ASSETS:</b>                                     |                      |           |                      |           |                      |           |                      |           |                       |
| Restricted Cash Tax Increment Fund                 | \$ 175,692.76        | \$        | 159,215.94           | \$        | 129,269.36           | \$        | 212,779.52           | \$        | 389,389.37            |
| Due from Invest Atlanta                            | -                    |           | -                    |           | -                    |           | -                    |           | -                     |
| Accounts Receivable Fulton County Tax Commissioner | 128.14               |           | -                    |           | -                    |           | -                    |           | -                     |
| <b>TOTAL ASSETS</b>                                | <b>\$ 175,820.90</b> | <b>\$</b> | <b>159,215.94</b>    | <b>\$</b> | <b>129,269.36</b>    | <b>\$</b> | <b>212,779.52</b>    | <b>\$</b> | <b>389,389.37</b>     |
| <b>LIABILITIES/FUND BALANCE:</b>                   |                      |           |                      |           |                      |           |                      |           |                       |
| Cash Pool Payable COA/Other                        | -                    | \$        | 11,739.72            | \$        | -                    | \$        | 18,676.38            | \$        | 50,100.17             |
| Due to Invest Atlanta                              | 62,256.60            |           | 68,302.94            |           | 63,322.60            |           | 63,322.60            |           | 63,322.60             |
| Payable to Fulton County Tax Commissioner          | -                    |           | -                    |           | -                    |           | -                    |           | -                     |
| <b>Total Liabilities</b>                           | <b>62,256.60</b>     |           | <b>80,042.66</b>     |           | <b>63,322.60</b>     |           | <b>81,998.98</b>     |           | <b>113,422.77</b>     |
| Fund Balance                                       | 40,054.94            |           | 108,583.96           |           | 84,153.62            |           | 65,946.76            |           | 130,780.54            |
| Sources (Uses) Balance                             | 73,509.36            |           | (29,410.68)          |           | (18,206.86)          |           | 64,833.78            |           | 145,186.06            |
| <b>Total Fund Balance</b>                          | <b>113,564.30</b>    |           | <b>79,173.28</b>     |           | <b>65,946.76</b>     |           | <b>130,780.54</b>    |           | <b>275,966.60</b>     |
| <b>TOTAL LIABILITIES/FUND BALANCE</b>              | <b>\$ 175,820.90</b> | <b>\$</b> | <b>159,215.94</b>    | <b>\$</b> | <b>129,269.36</b>    | <b>\$</b> | <b>212,779.52</b>    | <b>\$</b> | <b>389,389.37</b>     |

<sup>1</sup> Except for invoices submitted by the Redevelopment Agent to the City of Atlanta for payment, financials are presented on the cash basis of accounting.

<sup>2</sup> Quarterly financial statements for periods ended June 30, 2014 and prior presented on previously filed quarterly reports.

**Stadium Neighborhood TAD**  
**Unaudited Flow of Funds Comparison (Cash Basis)<sup>(1)(2)</sup>**  
**For the Period Ending**

|  | June 30, 2017         | June 30, 2018         | June 30, 2019       | September 30, 2019   | March 31, 2020       | Total                |
|--|-----------------------|-----------------------|---------------------|----------------------|----------------------|----------------------|
| <b>SOURCES OF FUNDS:</b>                       |                       |                       |                     |                      |                      |                      |
| Tax Increments                                 | \$ 6,727.86           | \$ 948.75             | \$125,862.60        | \$6,320.12           | \$203,566.94         | \$ 841,450.28        |
| Interest Income Tax Increment-Wells Fargo      | 63.57                 | 324.35                | 1,018.69            | 349.88               | 1,390.05             | 5,211.98             |
| <b>TOTAL SOURCES</b>                           | <b>6,791.43</b>       | <b>1,273.10</b>       | <b>126,881.29</b>   | <b>6,670.00</b>      | <b>204,956.99</b>    | <b>846,662.26</b>    |
| <b>USES OF FUNDS:</b>                          |                       |                       |                     |                      |                      |                      |
| Legal fees                                     |                       |                       |                     |                      |                      | 6,388.75             |
| APS Application Fees                           |                       |                       |                     |                      |                      | 7,500.00             |
| ADA-Program Cost Recovery                      | 24,989.29             | 14,295.97             | 52,407.76           | 11,431.12            | 55,576.54            | 404,977.47           |
| ADA Program Cost Recovery- Indirect            | 1,057.00              | 3,112.55              | 7,539.34            | 604.03               | 1,999.47             | 51,836.99            |
| La Madeleine                                   |                       |                       |                     |                      |                      | 29.15                |
| HR&A Consulting                                | 8,693.75              | 862.50                | 1,114.45            | 14.05                | 51.27                | 23,315.82            |
| Professional Fees -STAD                        |                       |                       |                     |                      | 1,221.35             | 1,221.35             |
| Construction Mgmt & Other Project Costs - STAD |                       |                       |                     |                      | 65.78                | 65.78                |
| Consulting- ADA Ga. Tech                       |                       |                       |                     |                      |                      | 27,500.00            |
| The Riddle House                               |                       |                       |                     |                      |                      | 2,000.00             |
| Thomson Reuters                                |                       |                       |                     |                      |                      | 252.99               |
| BCG-GP Upgrade                                 |                       |                       |                     |                      |                      | 353.60               |
| Garner Consulting                              |                       |                       |                     |                      |                      | 5,000.00             |
| Economic Study                                 |                       |                       |                     |                      |                      | 1,872.00             |
| South Metro Development                        |                       |                       |                     |                      |                      | 375.00               |
| MuniCap  |                       |                       |                     |                      |                      | 20,633.75            |
| Holland & Knight                               |                       |                       |                     |                      |                      | 5,644.45             |
| MaxBerry Consulting                            |                       |                       |                     |                      |                      | 125.00               |
| Royster Consulting                             |                       |                       |                     |                      |                      | 2,277.78             |
| Bank & Service Charges                         | 1,462.07              | 1,208.94              | 985.96              | 257.97               | 856.52               | 14,962.95            |
| <b>TOTAL USES OF FUNDS</b>                     | <b>36,202.11</b>      | <b>19,479.96</b>      | <b>62,047.51</b>    | <b>12,307.17</b>     | <b>59,770.93</b>     | <b>576,332.83</b>    |
| <b>SOURCES (USES) BALANCE</b>                  | <b>\$ (29,410.68)</b> | <b>\$ (18,206.86)</b> | <b>\$ 64,833.78</b> | <b>\$ (5,637.17)</b> | <b>\$ 145,186.06</b> | <b>\$ 270,329.43</b> |

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<sup>2</sup> Quarterly financial statements for periods ended June 30, 2014 and prior presented on previously filed quarterly reports.